

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Nov 14, 2025

2. SEC Identification Number

A 1996-02982

3. BIR Tax Identification No.

00487017100000

4. Exact name of issuer as specified in its charter

OceanaGold (Philippines), Inc.

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Didipio Mine, Barangay Didipio, Kasibu, Nueva Vizcaya

Postal Code

3703

8. Issuer's telephone number, including area code

09178612279

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common Shares	2,280,000,000	

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



OceanaGold (Philippines), Inc.

OGP

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure
News Release
Background/Description of the Disclosure
Please see attached news release entitled "OceanaGold (Philippines) Inc. Begins Trading on the OTCQX in the United States Under the Symbol OGPIF"
Other Relevant Information
N/A

Filed on behalf by:

Name	Dyann Rabaya
Designation	Principal - Compliance and Business Integrity

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KARINA P. DULINAYAN

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SEC FORM 17-C

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Monday

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Not applicable

	Total Amount

Of Borrowings	

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The Number

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **14 November 2025**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **A199602982**
3. BIR Tax Identification No. **004-870-171-00000**
4. **OCEANAGOLD (PHILIPPINES), INC.**
Exact name of issuer as specified in its charter
5. Province, country or other jurisdiction of incorporation or organization: **PHILIPPINES**
6. Industry Classification Code: (SEC Use Only)
7. Address of issuer's principal office Postal Code
Didipio Mine, Didipio, Kasibu, Nueva Vizcaya, **3703**
Philippines
8. Issuer's telephone number, including area code: **+639178612279**
9. Former name, former address and former fiscal year, if changed since last report: **N/A**
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding
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Common shares	2,280,000,000
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11. Indicate the item numbers reported herein: 9

Please see attached News Release entitled "OceanaGold (Philippines) Inc. Begins Trading on the OTCQX in the United States Under the Symbol OGPIF" (Annex "A").

[Signature page follows.]

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, OCEANAGOLD (PHILIPPINES), INC. has caused this report to be signed on its behalf by the undersigned, who is duly authorized for the purpose.

OCEANAGOLD (PHILIPPINES), INC.

Issuer

14 November 2025

Date



KARINA P. DULUYAN

Corporate Secretary



November 14, 2025

News Release

OceanaGold (Philippines) Inc. Begins Trading on the OTCQX in the United States Under the Symbol OGPIF

(MANILA) OceanaGold (Philippines), Inc. (PSE: OGP) (OTCQX: OGPIF) ("OceanaGold Philippines" or the "Company") is pleased to announce that it has qualified to trade on the OTCQX® Best Market in United States and will begin trading today under the symbol "OGPIF". U.S. Investors can find current financial disclosure and real-time level 2 quotes for the Company on www.otcm Markets.com.

The Company's President, Atty. Joan Adaci-Cattiling said, "Following our successful initial public offering on the Philippine Stock Exchange in May 2024, we continue to broaden our investor reach and strengthen market engagement. Trading on the OTCQX makes OceanaGold Philippines more accessible to global investors and supports our strategy to improve liquidity and transparency across key capital markets."

Upgrading to the OTCQX® Best Market is a significant step for companies seeking to provide transparent and efficient trading for U.S. investors. As an international exchange platform with streamlined market standards, the OTCQX enables foreign companies like OceanaGold Philippines to utilize their home-market reporting to make information readily available in the U.S. To qualify for OTCQX, companies must meet high financial standards, maintain best practice corporate governance and demonstrate compliance with applicable securities laws.

About OceanaGold (Philippines), Inc.

OCEANAGOLD (PHILIPPINES), INC., a corporation organized and existing under Philippine law, operates the Didipio gold-copper mine in Luzon under a Financial or Technical Assistance Agreement. The Company is committed to safely and responsibly maximizing the generation of Free Cash Flow from its operation and delivering strong returns for its shareholders.

About OTC Markets Group Inc.

The OTC Markets Group Inc. operates three over-the-counter markets in the United States for 12,000 U.S. and international securities:

- OTCQX® Best Market for established, investor-focused U.S. and international companies;
- OTCQB® Venture Market for early-stage and developing U.S. and international companies; and

- Pink® Open Market provides brokers a platform for transparent trading and best execution in any security.

The OTCQX is the top-tier of the markets operated by OTC Markets Group.

For further information please contact:

Investor Relations:

Marjorie Idio, Manager-Investor Relations

Tel: +63 78 362 1026

DidipioMine.IR@oceanagold.com

Cautionary Statement for Public Release

This public release contains certain “forward-looking statements” and “forward-looking information” (collectively, “forward-looking statements”) which may include, but is not limited to, statements with respect to the future financial and operating performance of the Company, its mining projects, the estimation of Mineral Reserves and Mineral Resources, costs of production, estimates of capital, operating and exploration expenditures, anticipated production amounts, requirements for additional capital, governmental regulation of mining operations and exploration operations, timing and receipt of approvals, consents and permits under applicable laws, environmental risks, title disputes or claims, limitations of insurance coverage and the timing and possible outcome of pending litigation and regulatory matters. All statements in this public release that address events or developments that we expect to occur in the future are forward-looking statements. Forward-looking statements are statements that are not historical facts and are generally, although not always, identified by words such as “may”, “plans”, “expects”, “projects”, “is expected”, “scheduled”, “potential”, “estimates”, “forecasts”, “intends”, “targets”, “aims”, “anticipates” or “believes” or variations (including negative variations) of such words and phrases, or may be identified by statements to the effect that certain actions, events or results “may”, “could”, “would”, “should”, “might” or “will” be taken, occur or be achieved.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such risks include, among others: future prices of gold; general business; economic and market factors (including changes in global, national or regional financial, credit, currency or securities markets); changes or developments in global, national or regional political and social conditions; changes in laws (including tax laws) and changes in regulatory accounting requirements; the actual results of current production, development and/or exploration activities; conclusions of economic evaluations and studies; fluctuations in the value of the United States dollar relative to the Philippines Peso; changes in project parameters; possible variations of ore grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accidents, labour disputes and other risks of the mining industry; political instability or

insurrection or war; labour force availability and turnover; adverse judicial decisions, inability or delays in obtaining financing or governmental approvals; legal challenges to mining and operating permits including the FTAA as well as those factors identified and described in more detail in the section entitled “Risk Factors” contained in the Company’s Final Prospectus available on the Company’s website at <https://didipiomine.com.ph/prospectus/>. The list is not exhaustive of the factors that may affect the Company’s forward-looking statements.

The Company’s forward-looking statements are based on the opinions and estimates of Management and reflect their current expectations regarding future events and operating performance and speak only as of the date hereof. The Company does not assume any obligation to update forward-looking statements if circumstances or Management’s beliefs, expectations or opinions should change other than as required by applicable law. There can be no assurance that forward-looking statements will prove to be accurate, and actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward-looking statements. Accordingly, no assurance can be given that any events anticipated by the forward-looking statements will transpire or occur, or if any of them do, what benefits or liabilities the Company will derive therefrom. For the reasons set forth above, undue reliance should not be placed on forward-looking statements.