OCEANAGOLD
(Philippines), Inc.

# Delivering Returns and Growth

November 2025

CARE | RESPECT | INTEGRITY | PERFORMANCE | TEAMWORK

# Cautionary Statements

## Cautionary Note Regarding Forward-Looking Statements and Nature of Information in the Presentation

This presentation contains statements that reflect the current beliefs and expectations of the Company about the future plans and results of the Company as of the respective dates indicated. These forward-looking statements are based on a number of assumptions about the operations of the Company and factors beyond the control of the Company and are subject to significant risks and uncertainties, and, accordingly, actual results may differ materially from these forward-looking statements contained in this presentation regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. There is no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. You should not place undue reliance on forward-looking statements, which speak only as of the date of this presentation. The Company and its advisors have no obligation and do not undertake to revise forward-looking statements contained in this presentation to reflect future events or circumstances.

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## Cautionary Note Regarding Non-IFRS Measures

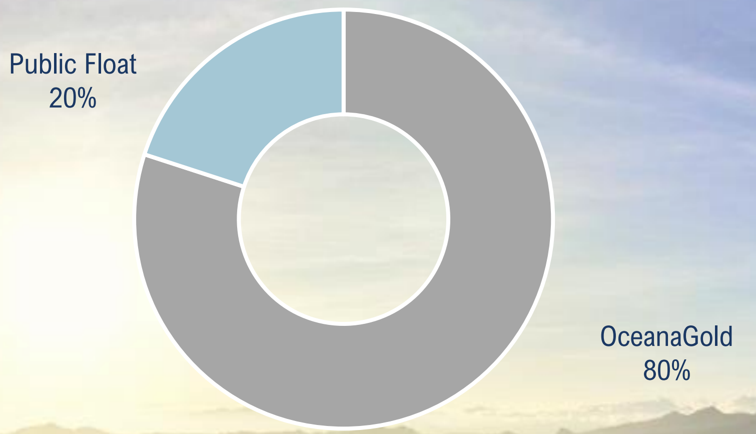
This presentation includes certain non-PFRS financial measures, including “all-in sustaining costs (AISC) per ounce sold,” “cash costs per ounce sold,” “earnings before interest, tax, depreciation and amortization (EBITDA),” Net Debt,” “Liquidity,” and “Free Cash Flow.” Non-PFRS financial performance measures do not have standardized meanings prescribed under PFRS, and therefore they may not be directly comparable to similar measures employed by other companies. These non-PFRS financial measures are supplemental measures of the Company’s performance that are not required by, or presented in accordance with, and should not be considered as an alternative to net profit, revenues or any other measure of the Company’s financial performance derived in accordance with PFRS or as an alternative to cash flows from operations or as a measure of the Company’s liquidity. Non-PFRS financial measures have limitations as analytical tools, and investors should not consider them in isolation from, or as a substitute for, investors’ own analysis of the Company’s financial condition or results of operations, as reported under PFRS. The data should be read together with the Company’s audited financial statements.

## Cautionary Statement Regarding Mineral Reserve and Resource Estimates

The estimates of mineral reserves and mineral resources reported in this presentation was prepared in accordance with 2020 Philippine Mineral Reporting Code (the “PMRC 2020”) and its implementing Rules and Regulations (the “PMRC 2020 IRR”). The PMRC 2020 sets out minimum standards, recommendations and guidelines for public reporting in the Philippines of exploration results, Mineral Resources and Mineral Reserves. The Philippine Stock Exchange, Inc. adopted PMRC 2020 effective September 20, 2021. The PSE also adopted the Implementing Rules and Regulations of the PMRC 2020 Edition (PMRC 2020 IRR) which took effect last January 13, 2025.

# OceanaGold (Philippines), Inc. Capital Structure

## Share Ownership

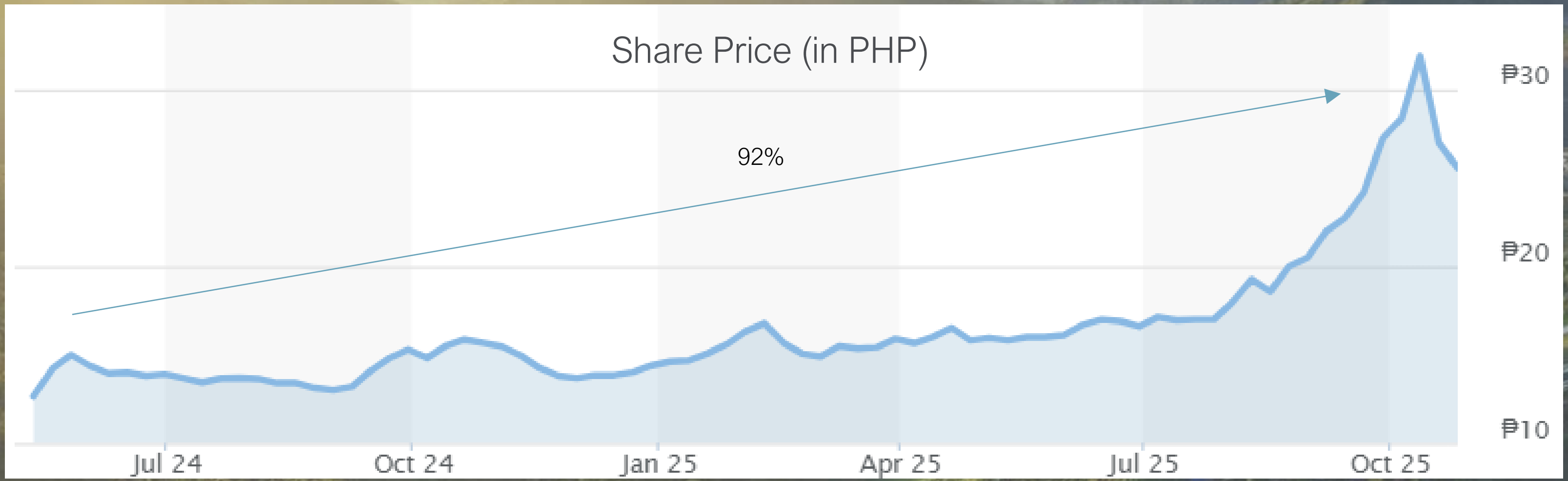



## Analyst Coverage

BDO

First Metro Securities Brokerage Corporation Metrobank Group

CLSA




## Capitalization

| | |
|---|---|
| Listing: Ticker | PSE: OGP |
| Issued and Outstanding Shares: | 2.28B |
| Current Share Price[2] (PHP): | ₱25.55 |
| 52-Week Low / High[2] (PHP): | ₱13.64 / ₱33.00 |
| Dividends Paid (trailing 12-month) (PHP/share) | ₱2.44 |
| **Market Capitalization (PHP/USD)[2]:** | **~₱58.25B / ~$992M** |

## Balance Sheet (USD)

| | |
|---|---|
| Cash[1]: | ~$71.3M |
| Debt[1]: | ~$0M |
| **Net Cash:** | **~$71.3M** |
| **Leverage Ratio** | **N/A** |

1. As at September 30, 2025, see November 6, 2025 SEC Form 17-Q for more information
2. As at October 28, 2025 with USD1 : PHP58.687

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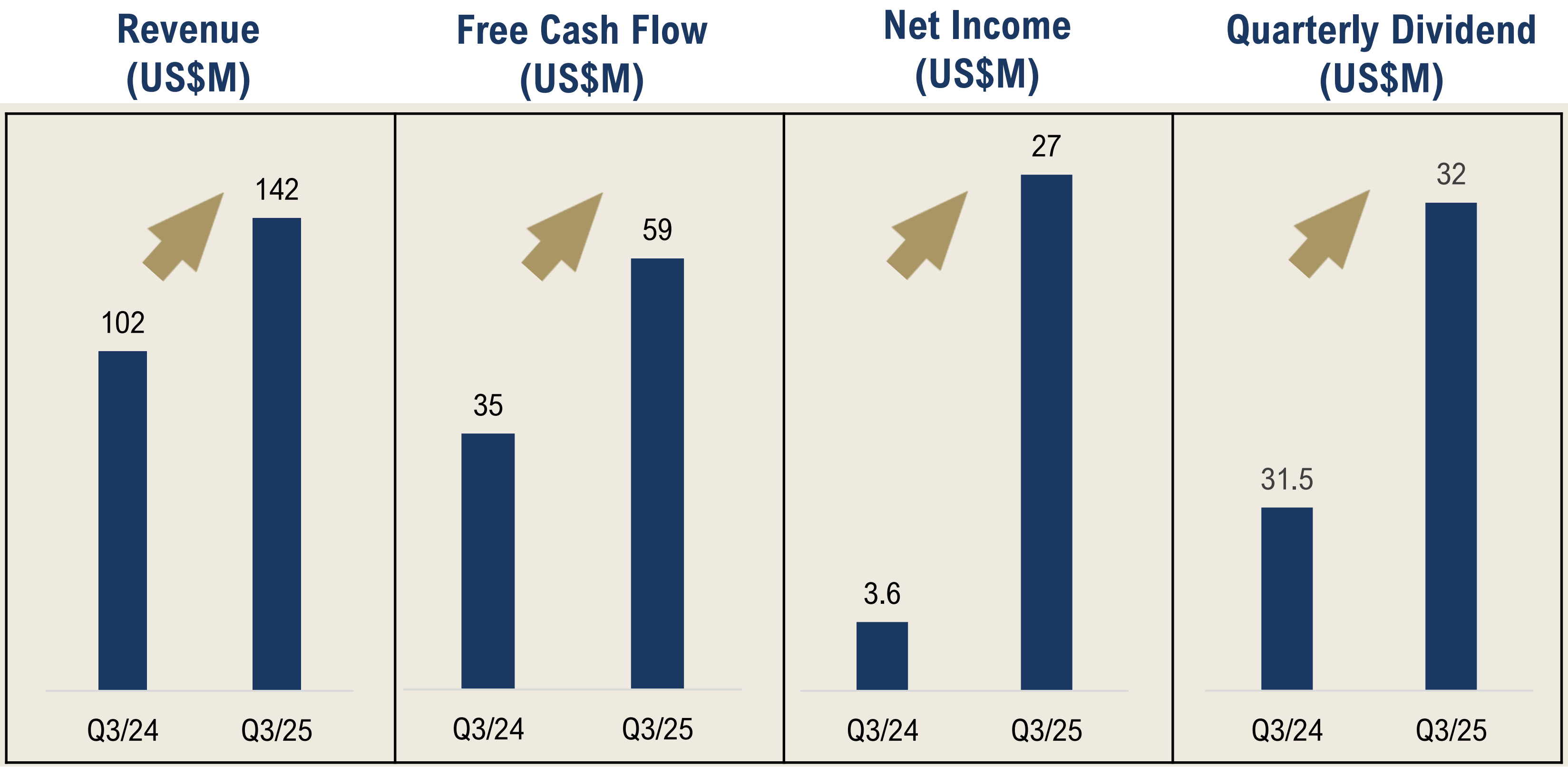
# Strong Financial Performance




## Q3 2025 Highlights

Declared dividend of $32M

Record revenue of ~$142M driven by record average realized gold price of $3,415 per ounce

Net income of ~$27M

Strong Free Cash Flow[1] of $59.3M

Debt-free with cash and equivalents of US$71.3M

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1. Non-PFRS financial measure. See “Non-PFRS Financial Information” in the November 6, 2025 SEC Form 17-Q .

# On Track for Full Year Guidance

## Overview

- Production and capital expected to be in line with guidance, costs expected to be around the top of the range
- Successfully completed dewatering of the decline and expect to be at normal underground mining rates by year end
- Prudently increasing investments in support of underground optimization and maximizing future growth opportunities
- Exploration continues both near-mine and regionally, drilling from underground expected to resume in Q4
- Updated Technical Report expected in H1 2026

| | | Q3 | YTD | 2025 Guidance | | |
|---|---|---|---|---|---|---|
| **Safety (TRIFR)[1]** | | **0.1** | | | | |
| **Gold Production** | koz | **21.9** | 66.9 | **85** | - | **105** |
| **Copper Production** | kt | **3.1** | 10.2 | **13** | - | **15** |
| **Cash Costs[2]** | $/oz | **787** | 835 | **800** | - | **900** |
| **AISC[2]** | $/oz | **1,213** | 1,214 | **1,150** | - | **1,250** |
| **Total Capex[3]** | $M | **15.0** | 30.3 | | **60** | |

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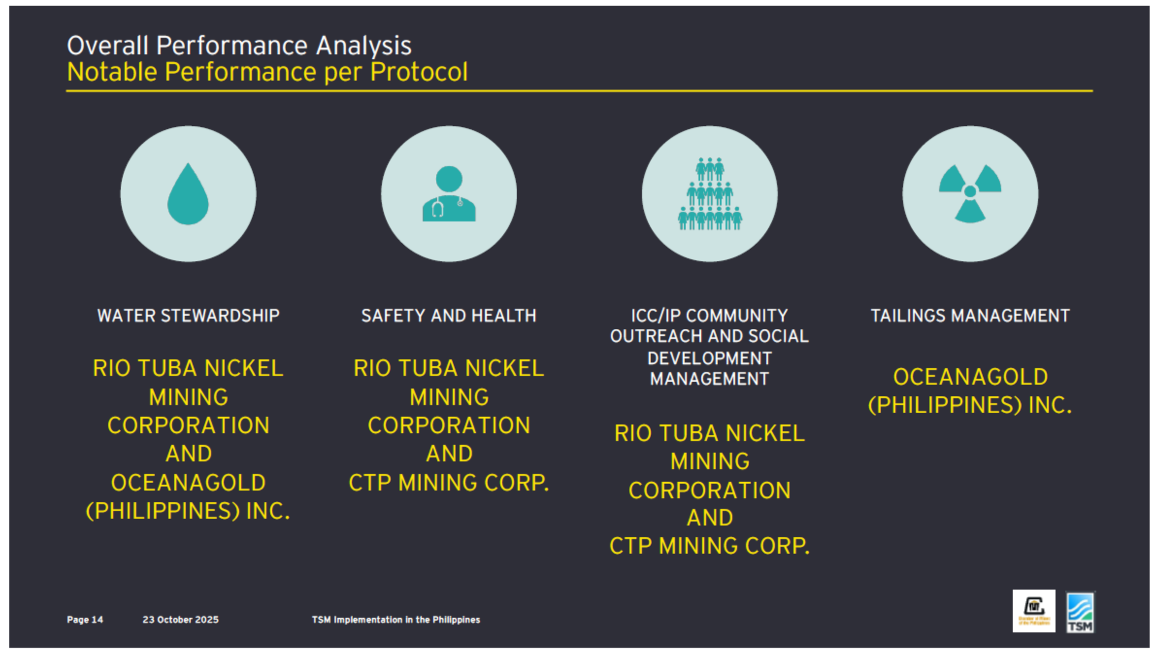
1. TRIFR per 200,000 hours worked, 12 month moving average.
2. Non-PFRS financial measures. See "Non-PFRS Financial Information" in the November 6, 2025 SEC Form 17-Q for more information
3. Includes deferred stripping and capitalized mining, sustaining, growth and exploration capital.

# Beyond Compliance

Received highest global best practice ratings under the Toward Sustainable Mining Standard in the Philippines

- Water stewardship – AAA across all 4 indicators
- Tailings Management – AAA across all 6 indicators




Note: slide from Towards Sustainable Mining(TSM) Philippines Presentation of Atty. Katrina F. Francisco at the 2026 Mining Philippines International Conference and Exhibition

# Management Changes from end September 2025

**Peter Sharpe**
Chair of the BOD (OGP)
Chief Operating Officer – Asia Pacific (OGC)
(resigned)

**Brian Martin**
Chair of the BOD (OGP)
(newly appointed)

# Experienced and Technically Competent OGP Board of Directors

Brian
Martin
Chair

Joan
Adaci-Cattiling
President & Director

David John
Bickerton
Asset President & Director

Marius
Van Niekerk
Director

Liang
Tang
Director

Gregory
Domingo
Independent Director

Tomasa H.
Lipana
Independent Director

Mia G.
Gentugaya
Independent Director

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# 2025 Priorities

- Safe and responsible mining
- Deliver on guidance
- Maximize Free Cash Flow[1] & maintain a strong balance sheet
- Generate returns to shareholders
- Grow reserves and resources
- Deliver Technical Report in 2026

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1. Non-PFRS financial measures. See “Non-PFRS Financial Information” in the August 7, 2025 Form 17-Q for more information

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