OCEANAGOLD (Philippines), Inc.

Mining Gold for a Better Future

3 June 2025

CARE | RESPECT | INTEGRITY | PERFORMANCE | TEAMWORK

OceanaGold - Diversified Portfolio

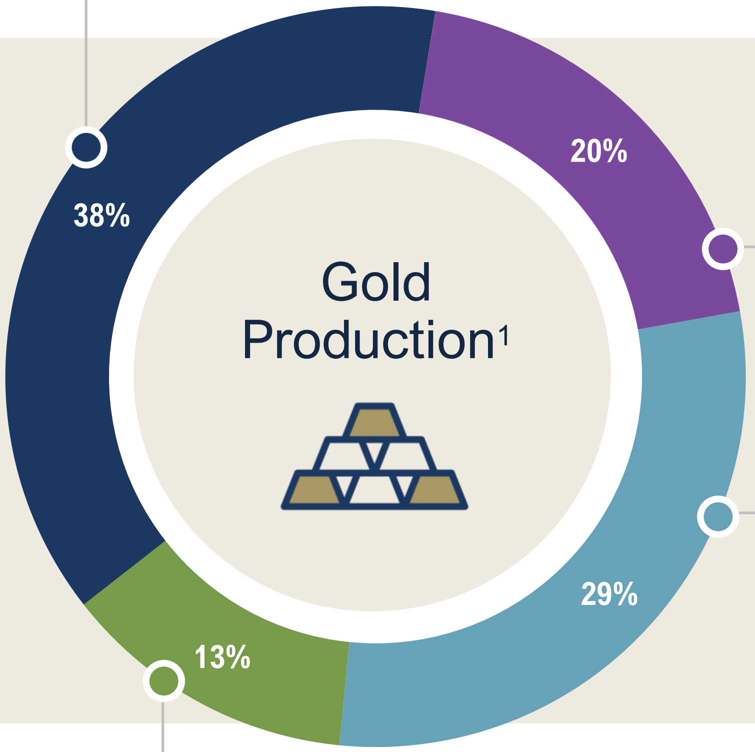
Four operating assets producing GOLD & COPPER with significant organic growth opportunities

2025 GUIDANCE

450 – 520 koz
Gold production

13 – 15 kt
Copper production

$1,900 - $2,050/oz
AISC[2]



HAILE, United States of America
170-200 koz

DIDIPIO, Philippines
85-105 koz

MACRAES, New Zealand
135-150 koz

WAIHI, New Zealand
55-70 koz

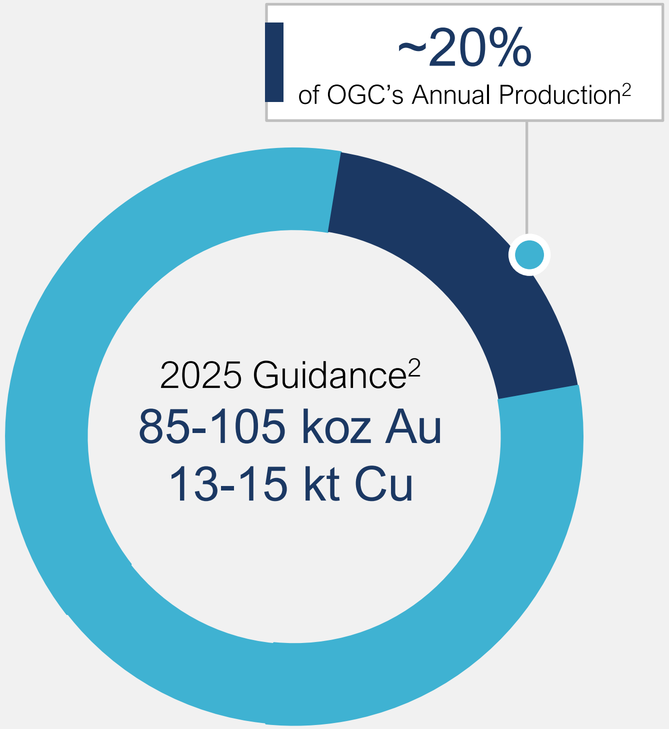
1. Percentages for each asset based on the midpoint of consolidated 2025 guidance. See Q4 2024 MD&A for further details, dated February 19, 2025 for more information.
2. Non-IFRS Measure. Refer to “Cautionary Note Regarding Non-IFRS Measures” on page 2.

Didipio

A Strong Free Cash Flow Generator with Upside

OVERVIEW

Location	Luzon Island, Philippines
Metals	Gold & Copper
Ownership	80% OceanaGold, 20% PSE Listed
Mine Type	Stockpile & Underground
Processing Type	Gravity, Flotation
Mine Life[1]	2035+



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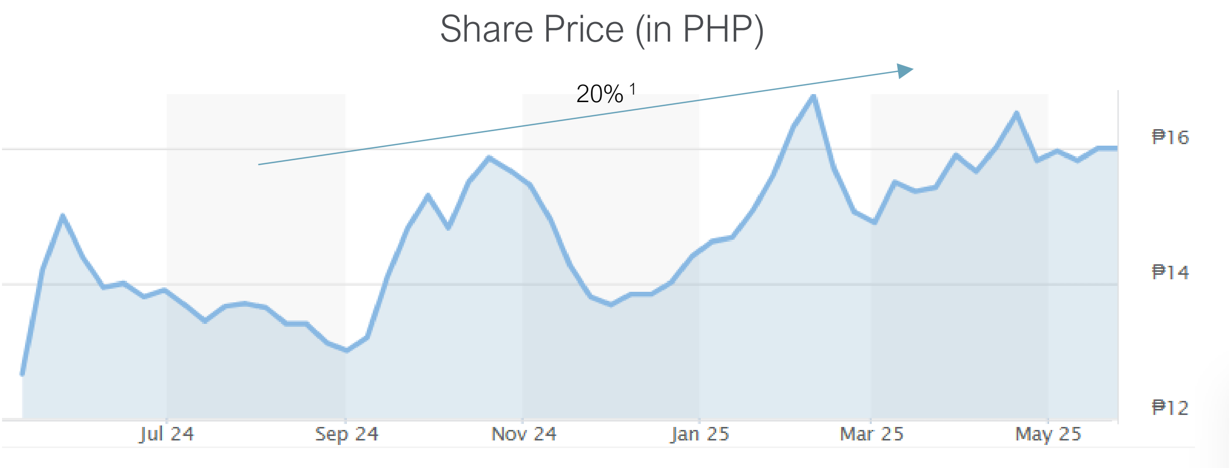
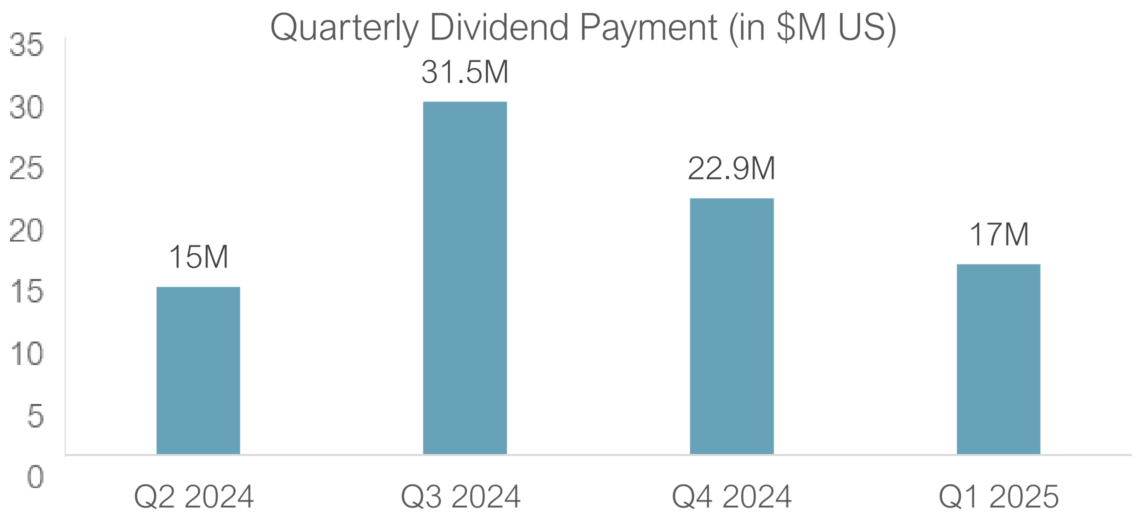
1. Based on OGP SEC 17-A for Year ended 31 December 2024
2. Based on SEC Form 17—C dated February 27, 2025 for further details on guidance.

Growth with Filipino Investors

Returning Value to our Shareholders





Share price has stayed above IPO price

Declared a total of $86.4 million in dividends

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1 Based on 31 May 2025 share price at PHP16/share

Experienced and Technically Competent OGP Board of Directors

Peter
Sharpe
Chairman

Joan
Adaci-Cattiling
President & Director

David John
Bickerton
Asset President & Director

Marius
Van Niekerk
Director

Liang
Tang
Director

Gregory
Domingo
Independent Director

Tomasa H.
Lipana
Independent Director

Mia G.
Gentugaya
Independent Director

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Experienced and Technically Competent OGC Board of Directors

PAUL BENSON
Chairman

IAN REID
Non-Executive Director

CRAIG NELSEN
Non-Executive Director

SANDRA DODDS
Non-Executive Director

ALAN PANGBOURNE
Non-Executive Director

LINDA BROUGHTON
Non-Executive Director

STEFANIE LOADER
Non-Executive Director

GERARD BOND
President and CEO

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Sale of Doré to Bangko Sentral ng Pilipinas (BSP)

Contribution to National Reserves

- BSP's gold holdings form part of the country's gross international reserves, which support economic activities and serve as buffer against potential adverse impact on the economy
- Sold ~28% and ~27% of Didipio Mine's gold doré production in 2022 and 2023 respectively
- Sold ~29% of 2024 gold doré production

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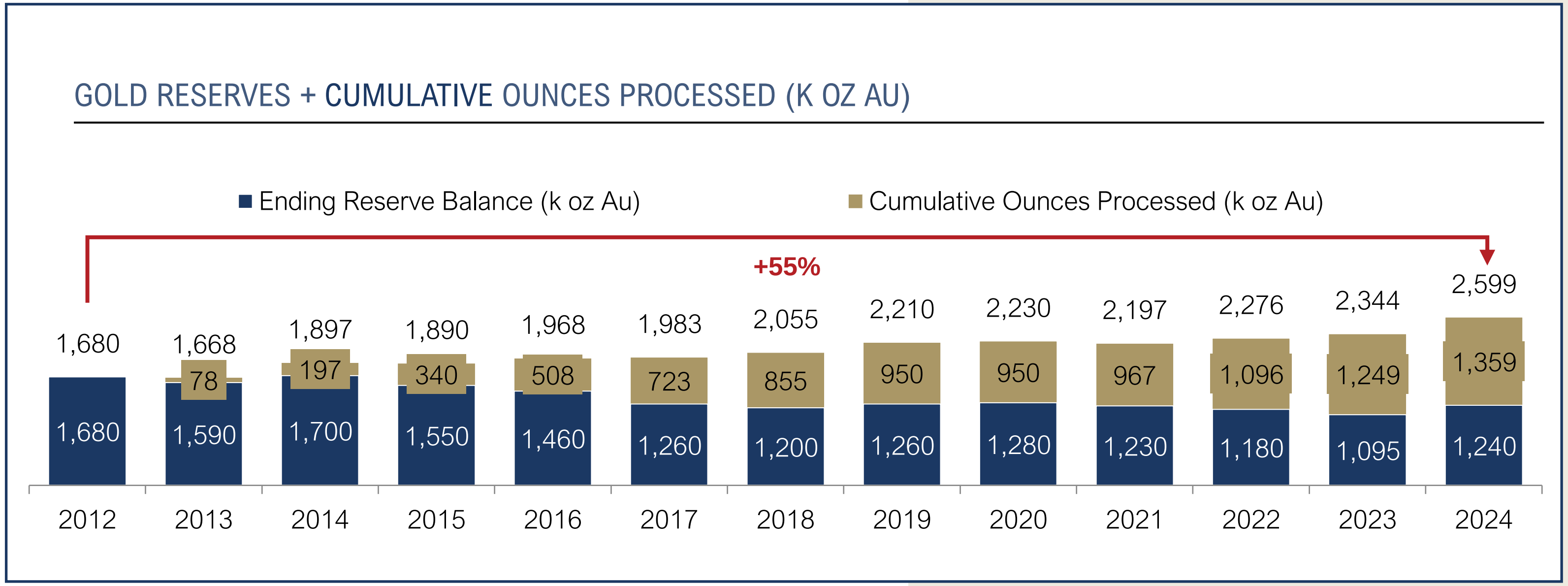
Additional Government Share (AGS)

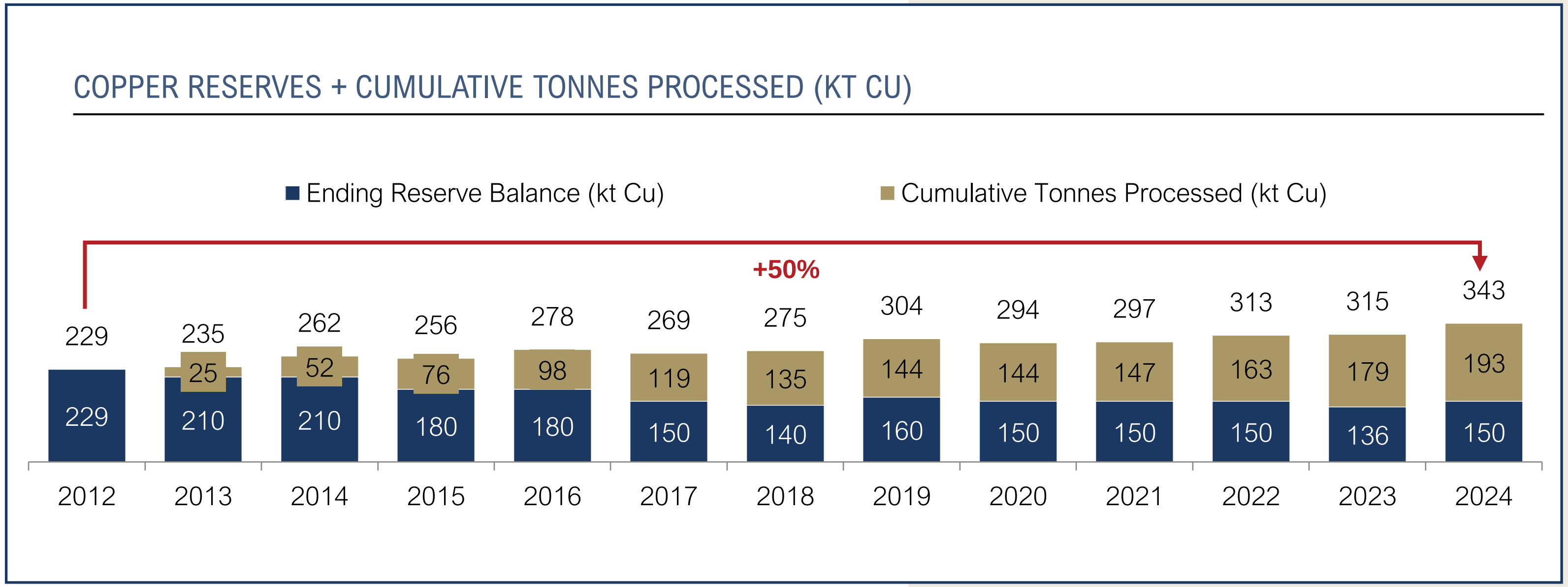
Total AGS remittance for two consecutive years amounting to **$28.4 million**

AGS Payment for FY 2024

Replacing Reserves & Extending Mine Life

Since initial production, Didipio has successfully managed depletion of its mineral reserves through discovery and conversion of mineral resources





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Source: OGC Annual Reserves and Resource Statements. Metal processed refers to contained gold and copper ore processed prior metallurgical recovery.

Near Mine Exploration

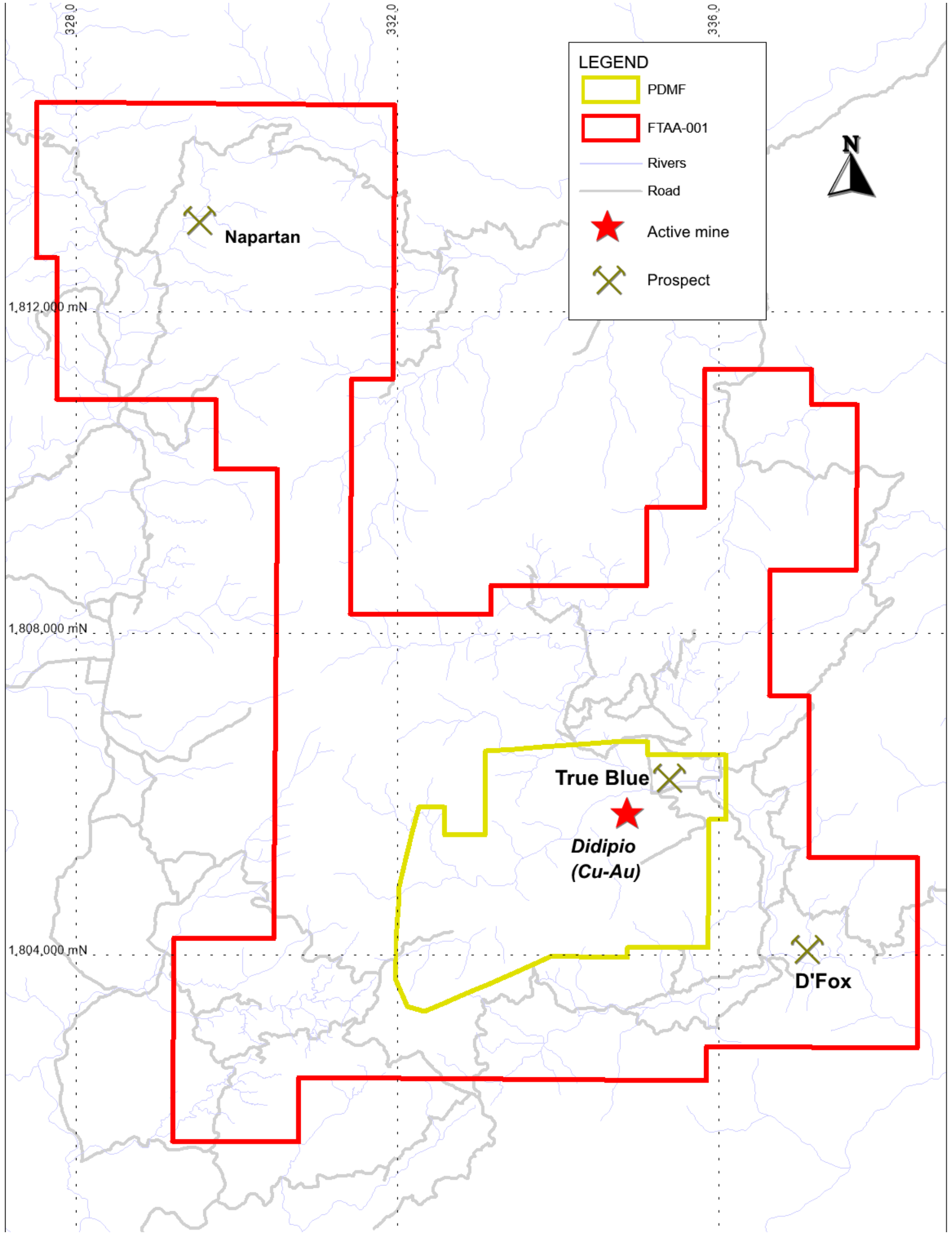
$5M - 2025 Exploration Guidance

Strategic Position

- High-margin **Copper - Gold porphyry**
- **Multi-million-ounce deposit with large and prospective** land holding **~7,000 ha**
- Low **$34 discovery cost** per ounce[1]

Opportunity

- Continued growth through **resource conversion and discovery**
- **Regional discovery potential** across the FTAA
- Leverage knowledge and local team to explore **porphyry analogs outside the gate**



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1. Calculated as the total exploration spend for the years 2016-2024 divided by reported Reserve replacement for the same period

Philippine Exploration

- Mayag Tenement
  - 1,053 hectares
  - Municipalities of Mainit and Sison in the province of Surigao del Norte

- Manag Tenements
  - 16,200 hectares
  - Municipality of Conner in the province of Apayao

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Environmental Stewardship

Received the following awards during PCAPI's 45th National Convention:

- Outstanding Managing Head Award
- Mother Nature Award
- The Outstanding Pollution Control Officer
- Success Story Award

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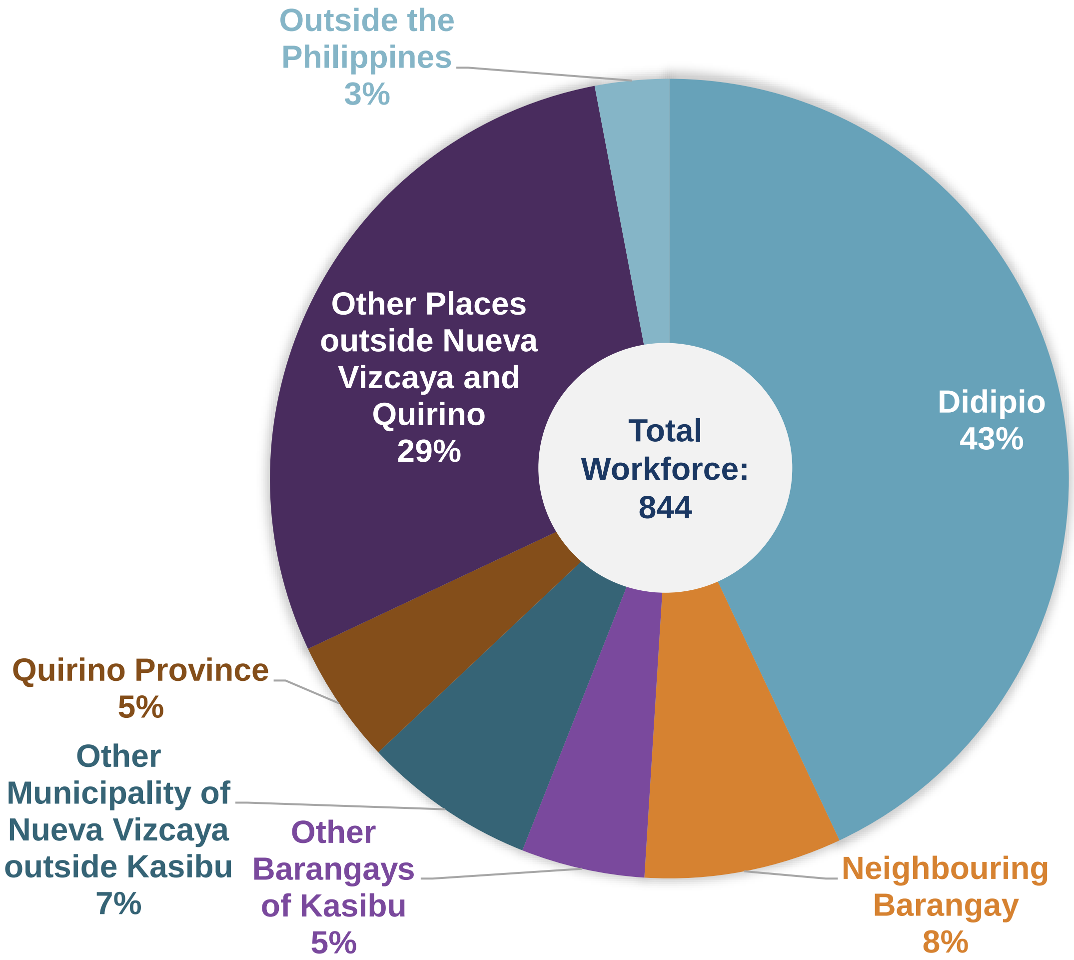
Didipio Mine Employees[1]



- 97% Filipino Workforce
- 24% are women
- 68% workforce from Nueva Vizcaya and Quirino

1. As at December 31, 2024

FROM DIDIPIO TO THE WORLD

Talent shining with the right support and opportunities


SECURITY

Thank you!

Didipio Mine

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