



## NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

Please be advised that the 2025 Annual Meeting of Stockholders (the “**Meeting**”) of **OCEANAGOLD (PHILIPPINES), INC.** (the “**Company**”) will be conducted **in person** and **online** on **16 June 2025**, at **10:00 a.m.** to be presided at the Company’s principal office address at Didipio Mine, Didipio, Kasibu, Nueva Vizcaya, Philippines.

The order of business at the Meeting will be as follows:

1. Call to order
2. Certification of notice and quorum
3. Approval of the minutes of the annual stockholders’ meeting held on 25 January 2024
4. Presentation of the Chairman’s report and annual report, and approval of the audited financial statements for the year 2024
5. Ratification of all acts of the board of directors since the last annual stockholders’ meeting (held on 25 January 2024) adopted in the ordinary course of business
6. Election of the members of the board of directors including the independent directors for the ensuing year
7. Appointment of the Company’s external auditors
8. Other matters

A brief statement of the rationale and explanation for each agenda item which requires shareholders’ approval are incorporated in the Definitive Information Statement which will be published through the PSE EDGE portal and Company website.

Stockholders of record as of the Record Date owning (alone or together with other stockholders) at least 5% of the Company’s total outstanding capital stock may submit proposals on items for inclusion in the Meeting’s agenda on or before 31 May 2025.

**The Board has set 15 April 2025 as the record date for the determination of stockholders entitled to the Notice and to vote at the Meeting.**

Stockholders who wish to participate in the Meeting must register by completing the registration form (“**Registration Form**”) and all required attachments, and submit the same to [oceana.asm@stocktransfer.com.ph](mailto:oceana.asm@stocktransfer.com.ph) (cc: [CorporateSecretaryph@oceanagold.com](mailto:CorporateSecretaryph@oceanagold.com)) for validation. Registration begins on 1 May 2025 and closes on 20 May 2025 (“**Registration Period**”).

The requirements and procedure for participating and voting, including the Registration Form, proxy form and period for voting in *absentia*, may be accessed via the Company’s website at <https://didipiomine.com.ph/annual-general-meetings/> and will be available beginning 1 May 2025.

The Annual Report for the year 2024 (and the accompanying Audited Financial Statements and Sustainability Report) (<https://didipiomine.com.ph/annual-information-forms/>), as well as the minutes of the 2024 Annual Stockholders’ Meeting ( <https://didipiomine.com.ph/minutes-of-all-general-or-special-stockholders-meetings/>) are available for download and/or viewing on the links provided and the Company Disclosures section at the PSE EDGE portal at [edge.pse.com.ph](http://edge.pse.com.ph). The Definitive Information Statement will be available once approved by the Securities and Exchange Commission which is estimated on or around 23 May 2025.

**KARINA P. DULINAYAN**  
Corporate Secretary