



November 8, 2024

**Securities and Exchange Commission**

Company Registration and Monitoring Department  
The SEC Headquarters  
7907 Makati Avenue, Salcedo Village  
Bel-Air, Makati City 1209

**Attention: MR. GERARDO F. DEL ROSARIO**  
Director, Company Registration and Monitoring Department

**Re: Filing of Amended 2024 General Information Sheet of OceanaGold (Philippines), Inc.**

Ladies and Gentlemen:

We hereby transmit the 2024 Amended General Information Sheet of OceanaGold (Philippines), Inc. (the "**Company**") to reflect the following:

1. Election of Treasurer and Assistant Corporate Secretary on November 6, 2024, 4<sup>th</sup> Quarter Regular Board Meeting; and
2. Changes in capital structure and number of stockholders, based on the 31 October 2024 Foreign Ownership Report and Board Lot Report.

We trust that you find the foregoing in order.

Thank you.

Very truly yours,

**OCEANAGOLD (PHILIPPINES), INC.**

By:

**Karina Dulinayan**  
Corporate Secretary

<b>AMENDED GENERAL INFORMATION SHEET (GIS)</b> FOR THE YEAR <u>2024</u> <b>STOCK CORPORATION</b>			
<b>GENERAL INSTRUCTIONS:</b> 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. <b>DO NOT LEAVE ANY ITEM BLANK.</b> WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING. 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED. 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE <b>CORPORATE SECRETARY</b> OF THE CORPORATION. 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE. 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE 6. <b>ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.</b> 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS			
===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: <div style="text-align: center;">OCEANAGOLD (PHILIPPINES), INC.</div>			DATE REGISTERED: <div style="text-align: center;">7/24/1996</div>
BUSINESS/TRADE NAME: <div style="text-align: center;">OCEANAGOLD (PHILIPPINES), INC.</div>			FISCAL YEAR END: <div style="text-align: center;">December 31</div>
SEC REGISTRATION NUMBER: <div style="text-align: center;">A 1996-02982</div>			
DATE OF ANNUAL MEETING PER BY-LAWS: <div style="text-align: center;">Third Monday of June of each year</div>			CORPORATE TAX IDENTIFICATION NUMBER (TIN) <div style="text-align: center;">004-870-171-00000</div>
ACTUAL DATE OF ANNUAL MEETING: <div style="text-align: center;">25-Jan-24</div>			WEBSITE/URL ADDRESS: <div style="text-align: center;"><a href="https://www.DidipioMine.com.ph">https://www.DidipioMine.com.ph</a></div>
COMPLETE PRINCIPAL OFFICE ADDRESS: <div style="text-align: center;">Didipio Mine, Didipio, Kasibu, Nueva Vizcaya</div>			<a href="mailto:mail@oceanagold.com">mail@oceanagold.com</a>
COMPLETE BUSINESS ADDRESS: <div style="text-align: center;">Didipio Mine, Didipio, Kasibu, Nueva Vizcaya</div>			FAX NUMBER: 8892-8399
OFFICIAL E-MAIL ADDRESS <a href="mailto:CorporateSecretaryPH@oceanagold.com">CorporateSecretaryPH@oceanagold.com</a>	ALTERNATE E-MAIL ADDRESS <a href="mailto:yang.banzuela@oceanagold.com">yang.banzuela@oceanagold.com</a>	OFFICIAL MOBILE NUMBER 09175076014	ALTERNATE MOBILE NUMBER 09178119449
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: <div style="text-align: center;">Pocholo C. Domondon of Isla Lipana &amp; Co.</div>		SEC ACCREDITATION NUMBER (if applicable): <div style="text-align: center;">0009-FR-5</div>	TELEPHONE NUMBER(S): <div style="text-align: center;">8779-6600</div>
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <div style="text-align: center;">To undertake activites involving large-scale exploration, development and utilizaton of mineral resources.</div>		INDUSTRY CLASSIFICATION: <div style="text-align: center;">Mining</div>	GEOGRAPHICAL CODE:
===== INTERCOMPANY AFFILIATIONS =====			
PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS	
OceanaGold (Philippines) Holdings, Inc.	A199603002	2F CJV Bldg., 108 Aguirre St., Legaspi Village, Makati City	
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS	
NOTE: USE ADDITIONAL SHEET IF NECESSARY			



<b>GENERAL INFORMATION SHEET</b> <b>STOCK CORPORATION</b> <b>===== PLEASE PRINT LEGIBLY =====</b>	
<b>Corporate Name:</b> OCEANAGOLD (PHILIPPINES), INC.	
<b>A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)</b> <span style="float: right;"> <input type="radio"/> Yes    <input checked="" type="radio"/> No         </span>	
<b>Please check the appropriate box:</b>	
<b>1.</b> <input type="checkbox"/> a. Banks <input type="checkbox"/> b. Offshore Banking Units <input type="checkbox"/> c. Quasi-Banks <input type="checkbox"/> d. Trust Entities <input type="checkbox"/> e. Non-Stock Savings and Loan Associations <input type="checkbox"/> f. Pawnshops <input type="checkbox"/> g. Foreign Exchange Dealers <input type="checkbox"/> h. Money Changers <input type="checkbox"/> i. Remittance Agents <input type="checkbox"/> j. Electronic Money Issuers <input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.	<b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals
<b>2.</b> <input type="checkbox"/> a. Insurance Companies <input type="checkbox"/> b. Insurance Agents <input type="checkbox"/> c. Insurance Brokers <input type="checkbox"/> d. Professional Reinsurers <input type="checkbox"/> e. Reinsurance Brokers <input type="checkbox"/> f. Holding Companies <input type="checkbox"/> g. Holding Company Systems <input type="checkbox"/> h. Pre-need Companies <input type="checkbox"/> i. Mutual Benefit Association <input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)	<b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone
<b>3.</b> <input type="checkbox"/> a. Securities Dealers <input type="checkbox"/> b. Securities Brokers <input type="checkbox"/> c. Securities Salesman  <input type="checkbox"/> d. Investment Houses <input type="checkbox"/> e. Investment Agents and Consultants <input type="checkbox"/> f. Trading Advisors <input type="checkbox"/> g. Other entities managing Securities or rendering similar services <input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies <input type="checkbox"/> i. Close-end Investment Companies <input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities <input type="checkbox"/> k. Transfer Companies and other similar entities <input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on <input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects <input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)	<b>6.</b> Company service providers which, as a business, provide any of the following services to third parties: <input type="checkbox"/> a. acting as a formation agent of juridical persons <input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons  <input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement  <input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person
	<b>7.</b> Persons who provide any of the following services: <input type="checkbox"/> a. managing of client money, securities or other assets <input type="checkbox"/> b. management of bank, savings or securities accounts <input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies  <input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities
	<b>8.</b> <input type="checkbox"/> None of the above <div style="display: flex; border: 1px solid black; height: 40px; margin-top: 5px;"> <div style="width: 15%; border-right: 1px solid black; font-size: 0.8em; padding: 2px;">Describe nature of business:</div> <div style="flex-grow: 1;"></div> </div>
<b>B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?</b> <span style="float: right;"> <input type="radio"/> Yes    <input checked="" type="radio"/> No         </span>	

# GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

<b>CORPORATE NAME:</b>		<b>OCEANAGOLD (PHILIPPINES), INC.</b>					
<b>CAPITAL STRUCTURE</b>							
<b>AUTHORIZED CAPITAL STOCK</b>							
	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP) (No. of shares X Par/Stated Value)</b>			
	Common	2,280,000,000	0.10	228,000,000.00			
<b>TOTAL</b>		2,280,000,000	<b>TOTAL P</b>		228,000,000.00		
<b>SUBSCRIBED CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
	6	Common	105,801,977	105,801,973	0.10	10,580,197.70	4.6404%
<b>TOTAL</b>			105,801,977	105,801,973	<b>TOTAL P</b>		10,580,197.70
							4.6404%
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
Australian	3	Common	3		0.10	0.30	0.0000%
Dutch	1	Common	1,823,999,992		0.10	182,399,999.20	80.0000%
South African	1	Common	1		0.10	0.10	0.0000%
Iranian	1	Common	1,450,000	1,450,000	0.10	145,000.00	0.0636%
Foreign	1	Common	348,748,027	348,748,027	0.10	34,874,802.70	15.2960%
<b>Percentage of Foreign Equity:</b>		<b>TOTAL</b>		2,174,198,023	<b>TOTAL P</b>		217,419,802.30
					<b>TOTAL SUBSCRIBED P</b>		228,000,000.00
							100.0000%
<b>PAID-UP CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>		<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
	6	Common	105,801,977	0.10		10,580,197.70	4.6404%
<b>TOTAL</b>			105,801,977	<b>TOTAL P</b>		10,580,197.70	4.6404%
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>		<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
Australian	3	Common	3	0.10		0.30	0.0000%
Dutch	1	Common	1,823,999,992	0.10		182,399,999.20	80.0000%
South African	1	Common	1	0.10		0.10	0.0000%
Iranian	1	Common	1,450,000	0.10		145,000.00	0.0636%
Foreign	1	Common	348,748,027	0.10		34,874,802.70	15.2960%
<b>95.36 %</b>		<b>TOTAL</b>		<b>TOTAL P</b>		217,419,802.30	95.3596%
				<b>TOTAL PAID-UP P</b>		228,000,000.00	100.0000%

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.



# GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: OCEANAGOLD (PHILIPPINES), INC.								
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. PETER JOHN SHARPE [REDACTED]	[REDACTED]	N	C	M	Y	Chairman	N	[REDACTED]
2. JOAN D. ADACI-CATTILING [REDACTED]	[REDACTED]	N	M	F	Y	President and General Manager - External Affairs and Social Performance	N	[REDACTED]
3. DAVID JOHN BICKERTON [REDACTED]	[REDACTED]	N	M	M	Y	Asset President - Didipio	N	[REDACTED]
4. LIANG TANG [REDACTED]	[REDACTED]	N	M	F	Y	N/A	N	[REDACTED]
5. MARIUS VAN NIEKERK [REDACTED]	[REDACTED]	N	M	M	Y	N/A	N	[REDACTED]
6. GREGORY L. DOMINGO [REDACTED]	[REDACTED]	N	I	M	Y	N/A	N	[REDACTED]
7. TOMASA H. LIPANA [REDACTED]	[REDACTED]	N	I	F	Y	N/A	N	[REDACTED]
8. MIA G. GENTUGAYA [REDACTED]	[REDACTED]	N	I	F	Y	N/A	N	[REDACTED]
9. GEMMA BROOKE MCDONALD [REDACTED]	[REDACTED]	N	N	F	N	Treasurer	N	[REDACTED]
10. KARINA P. DULINAYAN [REDACTED]	[REDACTED]	N	N	F	N	Corporate Secretary	N	[REDACTED]
11. DYANN C. RABAYA [REDACTED]	[REDACTED]	N	N	F	N	Compliance Officer	N	[REDACTED]
12. JANINE GRACE ABNASAN-DIAWAN [REDACTED]	[REDACTED]	N	N	F	N	Assistant Corporate Secretary	N	[REDACTED]
13.								
14.								
15.								

INSTRUCTION:  
 FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.  
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.  
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.  
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.  
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.  
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> OCEANAGOLD (PHILIPPINES), INC.						
<b>TOTAL NUMBER OF STOCKHOLDERS:</b> 13			<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 5			
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b> USD 746,261,711						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. OCEANAGOLD (PHILIPPINES) HOLDINGS, INC. Dutch 2F CJV Bldg., 108 Aguirre St., Legaspi Village, Makati City	C	1,823,999,992	182,399,999.20	80.0000%	182,399,999.20	004-870-163
	<b>TOTAL</b>	<b>1,823,999,992</b>	<b>182,399,999.20</b>			
2. PETER JOHN SHARPE [REDACTED]	C	1	0.10	0.0000%	0.10	[REDACTED]
	<b>TOTAL</b>	<b>1</b>	<b>0.10</b>			
3. JOAN D. ADACI-CATTILING [REDACTED]	C	1	0.10	0.0000%	0.10	[REDACTED]
	<b>TOTAL</b>	<b>1</b>	<b>0.10</b>			
4. DAVID JOHN BICKERTON [REDACTED]	C	1	0.10	0.0000%	0.10	[REDACTED]
	<b>TOTAL</b>	<b>1</b>	<b>0.10</b>			
5. LIANG TANG [REDACTED]	C	1	0.10	0.0000%	0.10	[REDACTED]
	<b>TOTAL</b>	<b>1</b>	<b>0.10</b>			
6. MARIUS VAN NIEKERK [REDACTED]	C	1	0.10	0.0000%	0.10	[REDACTED]
	<b>TOTAL</b>	<b>1</b>	<b>0.10</b>			
7. TOMASA H. LIPANA [REDACTED]	C	1	0.10	0.0000%	0.10	[REDACTED]
	<b>TOTAL</b>	<b>1</b>	<b>0.10</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>						
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		OCEANAGOLD (PHILIPPINES) INC.				
TOTAL NUMBER OF STOCKHOLDERS:		13		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		5
TOTAL ASSETS BASED ON LATEST AUDITED FS:		USD 746,261,711				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
8. GREGORY L. DOMINGO [REDACTED]	C	1	0.10	0.00%	0.10	[REDACTED]
	TOTAL	1	0.10			
9. MIA G. GENTUGAYA [REDACTED]	C	1	0.10	0.00%	0.10	[REDACTED]
	TOTAL	1	0.10			
10. PCD NOMINEE CORPORATION Foreign 37/F The Enterprise Center, Ayala Avenue, Makati City	C	348,748,027	34,874,802.70	15.30%	34,874,802.70	094-719-699
	TOTAL	348,748,027	34,874,802.70			
11. PCD NOMINEE CORPORATION Filipino 37/F The Enterprise Center, Ayala Avenue, Makati City	C	105,801,973	10,580,197.30	4.64%	10,580,197.30	094-719-699
	TOTAL	105,801,973	10,580,197.30			
12. EDUARDO MIRANDA ORTIGAS [REDACTED]	C	70,000	7,000.00	0.00%	7,000.00	
	TOTAL	70,000	7,000.00			
13. SHAGHAYEGH NIKAEIN [REDACTED]	C	1,450,000	145,000.00	0.06%	145,000.00	
	TOTAL	1,450,000	145,000.00			
14.						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			228,000,000.00	100.00%	228,000,000.00	
			TOTAL AMOUNT OF PAID-UP CAPITAL			
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						



GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		OCEANAGOLD (PHILIPPINES) INC.				
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		13		<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 5		
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>		USD 746,261,711				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15.						
	TOTAL					
16.						
	TOTAL					
17.						
	TOTAL					
18.						
	TOTAL					
19.						
	TOTAL					
20.						
	TOTAL					
21. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>				0.00%	<b>0.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<small>Note: For PDTN Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</small>						



**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
<b>CORPORATE NAME:</b> OCEANAGOLD (PHILIPPINES), INC.			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS	None		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	None		
1.3 LOANS/ CREDITS/ ADVANCES	None		
1.4 GOVERNMENT TREASURY BILLS	None		
1.5 OTHERS	None		
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>	<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>	
None			
<b>3. TREASURY SHARES</b>	<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>	
	None		
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:</b> USD 608,416,165			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>	
5.1 CASH	USD1,840,000*	December 19, 2023	
5.2 STOCK	0.00	-	
5.3 PROPERTY	0.00	-	
<b>TOTAL</b>	<b>USD1,840,000*</b>	<b>December 19, 2023</b>	
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: NONE</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>BSP</b>	<b>IC</b>
<b>TYPE OF LICENSE/REGN.</b>	Permit to Offer Securities for Sale	None	None
<b>DATE ISSUED:</b>	26-Apr-24		
<b>DATE STARTED OPERATIONS:</b>			
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
0.00	7		

\*See Note 11 of the Audited Financial Statements. This figure is net of USD160,000 equity share of the claimowners. The total dividend declared was USD2,000,000

**NOTE: USE ADDITIONAL SHEET IF NECESSARY**

I, KARINA P. DULINAYAN, Corporate Secretary of OCEANAGOLD (PHILIPPINES), INC. declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232 ).

NOV 08 2024

Done this \_\_\_\_ day of November 2024 in Kasibu, Nueva Vizcaya.



KARINA P. DULINAYAN

(Signature over printed name)

MAKATI CITY NOV 08 2024

**SUBSCRIBED AND SWORN TO** before me in in Kasibu, Nueva Vizcaya on \_\_\_\_ day of November 2024, by affiant who personally appeared before me and exhibited to me his/her competent evidence of identity consisting of \_\_\_\_\_

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Series of 2024.

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LXXXII

*Manbalada*  
MARIA S. AREOLADURA  
Notary Public for Makati City until 02.01.2025  
Ref. No. 38744/Appointment No. M-167  
IBF. Volume No. 04962/06 1503/ Mkt-II  
PTA No. 15182271 01.02.2024/ Manila  
SitUP Raha Sulayman Bldg. 106 Senavidez St.,  
Legaspi Village, Makati City  
MCLE Compliance No. VII-0023632/09.30.2022

NOTARY PUBLIC