



# SECURITIES AND EXCHANGE COMMISSION

THE SEC HEADQUARTERS 7907 Makati Avenue, Salcedo Village, Bel-Air, Makati City  
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## Company Information

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**SEC Registration No.:** A199602982

**Company Name:** OCEANAGOLD (PHILIPPINES), INC.

**Industry Classification:** C10100

**Company Type:** Stock Corporation

## Document Information

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Acceptance of this document is subject to review of forms and contents



August 14, 2024

**Securities and Exchange Commission**  
Company Registration and Monitoring Department  
The SEC Headquarters  
7907 Makati Avenue, Salcedo Village  
Bel-Air, Makati City 1209

**Attention: MR. GERARDO F. DEL ROSARIO**  
Director, Company Registration and Monitoring Department

**Re: Filing of Amended 2024 General Information Sheet of OceanaGold (Philippines), Inc.**

Ladies and Gentlemen:

We hereby transmit the 2024 Amended General Information Sheet of OceanaGold (Philippines), Inc. (the "**Company**") to reflect the following:

1. Update in the position of Mr. David Bickerton, from "General Manager-Didipio Operations" to "Asset President - Didipio";
2. Changes in capital structure and number of stockholders, based on the 31 July 2024 Foreign Ownership Report and Board Lot Report; and
3. Correction in the type of beneficial owner indicating "N/A" or Not Applicable as the category identified is under category i.

We trust that you find the foregoing in order.

Thank you.

Very truly yours,

**OCEANAGOLD (PHILIPPINES), INC.**

By:

  
**Karina Dulina**  
Corporate Secretary

| AMENDED GENERAL INFORMATION SHEET (GIS)   |  |   |  |
|---|--|---|--|
| FOR THE YEAR 2024   |  |   |  |
| STOCK CORPORATION   |  |   |  |
| <b>GENERAL INSTRUCTIONS:</b>  |  |   |  |
| 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. <b>DO NOT LEAVE ANY ITEM BLANK.</b> WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.<br>2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.<br>3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE <b>CORPORATE SECRETARY</b> OF THE CORPORATION.<br>4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.<br>5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE<br>6. <b>ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.</b><br>7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS |  |   |  |
| ===== PLEASE PRINT LEGIBLY =====  |  |   |  |
| CORPORATE NAME:<br><br>OCEANAGOLD (PHILIPPINES), INC.   |  |   | DATE REGISTERED:<br><br>7/24/1996  |
| BUSINESS/TRADE NAME:<br><br>OCEANAGOLD (PHILIPPINES), INC.  |  |   | FISCAL YEAR END:<br><br>December 31  |
| SEC REGISTRATION NUMBER:<br><br>A 1996-02982  |  |   | CORPORATE TAX IDENTIFICATION NUMBER (TIN)<br><br>004-870-171-00000   |
| DATE OF ANNUAL MEETING PER BY-LAWS:<br><br>Third Monday of June of each year  |  |   | WEBSITE/URL ADDRESS:<br><br><a href="https://www.DidipioMine.com.ph">https://www.DidipioMine.com.ph</a>  |
| ACTUAL DATE OF ANNUAL MEETING:<br><br>25-Jan-24   |  |   | COMPLETE PRINCIPAL OFFICE ADDRESS:<br><br>Didipio Mine, Didipio, Kasibu, Nueva Vizcaya<br><br><a href="mailto:mail@oceanagold.com">mail@oceanagold.com</a> |
| COMPLETE BUSINESS ADDRESS:<br><br>Didipio Mine, Didipio, Kasibu, Nueva Vizcaya  |  |   | FAX NUMBER:<br>8892-8399   |
| OFFICIAL E-MAIL ADDRESS<br><a href="mailto:CorporateSecretaryPH@oceanagold.com">CorporateSecretaryPH@oceanagold.com</a>   | ALTERNATE E-MAIL ADDRESS<br><a href="mailto:yang.banzuela@oceanagold.com">yang.banzuela@oceanagold.com</a> | OFFICIAL MOBILE NUMBER<br>09175076014                       | ALTERNATE MOBILE NUMBER<br>09178119449   |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER:<br><br>Pocholo C. Domondon of Isla Lipana & Co.   |  | SEC ACCREDITATION NUMBER (if applicable):<br><br>0009-FR-5  | TELEPHONE NUMBER(S):<br><br>8779-6600  |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:<br><br>To undertake activities involving large-scale exploration, development and utilization of mineral resources.   |  | INDUSTRY CLASSIFICATION:<br><br>Mining                      | GEOGRAPHICAL CODE:   |
| ===== INTERCOMPANY AFFILIATIONS =====   |  |   |  |
| PARENT COMPANY  | SEC REGISTRATION NO.   | ADDRESS   |  |
| OceanaGold (Philippines) Holdings, Inc.   | A199603002   | 2F CJV Bldg., 108 Aguirre St., Legaspi Village, Makati City |  |
| SUBSIDIARY/AFFILIATE  | SEC REGISTRATION NO.   | ADDRESS   |  |
|   |  |   |  |
|   |  |   |  |
|   |  |   |  |
|   |  |   |  |
|   |  |   |  |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY   |  |   |  |



**GENERAL INFORMATION SHEET**

**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

**Corporate Name:** OCEANAGOLD (PHILIPPINES), INC.

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**  Yes  No

**Please check the appropriate box:**

|  |  |
|--|--|
| <p><b>1.</b></p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>   | <p><b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>   |
| <p><b>2.</b></p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>  | <p><b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>  |
| <p><b>3.</b></p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p> | <p><b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p> |
| <p><b>7.</b> Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>  | <p><b>8.</b> <input type="checkbox"/> None of the above</p>  |
| <p><b>Describe nature of business:</b></p>   |  |

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?**  Yes  No

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

|   |                             |                                |                         |  |                         |                           |                       |
|---|-----------------------------|--------------------------------|-------------------------|--|-------------------------|---------------------------|-----------------------|
| <b>CORPORATE NAME:</b>  |                             | OCEANAGOLD (PHILIPPINES), INC. |                         |  |                         |                           |                       |
| <b>CAPITAL STRUCTURE</b>  |                             |                                |                         |  |                         |                           |                       |
| <b>AUTHORIZED CAPITAL STOCK</b>   |                             |                                |                         |  |                         |                           |                       |
|   | <b>TYPE OF SHARES *</b>     | <b>NUMBER OF SHARES</b>        | <b>PAR/STATED VALUE</b> | <b>AMOUNT (PhP)<br/>(No. of shares X Par/Stated Value)</b> |                         |                           |                       |
|   | Common                      | 2,280,000,000                  | 0.10                    | 228,000,000.00   |                         |                           |                       |
|   |                             | <b>TOTAL</b>                   | <b>2,280,000,000</b>    | <b>TOTAL P</b>   | <b>228,000,000.00</b>   |                           |                       |
| <b>SUBSCRIBED CAPITAL</b>   |                             |                                |                         |  |                         |                           |                       |
| <b>FILIPINO</b>   | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b>        | <b>NUMBER OF SHARES</b> | <b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>      | <b>PAR/STATED VALUE</b> | <b>AMOUNT (PhP)</b>       | <b>% OF OWNERSHIP</b> |
|   | 6                           | Common                         | 192,133,800             | 192,133,796  | 0.10                    | 19,213,380.00             | 8.4269%               |
|   |                             | <b>TOTAL</b>                   | <b>192,133,800</b>      | <b>TOTAL</b>   | <b>192,133,796</b>      | <b>TOTAL P</b>            | <b>19,213,380.00</b>  |
|   |                             |                                |                         |  |                         | <b>19,213,380.00</b>      | <b>8.4269%</b>        |
| <b>FOREIGN<br/>(INDICATE BY NATIONALITY)</b>                                      | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b>        | <b>NUMBER OF SHARES</b> | <b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>      | <b>PAR/STATED VALUE</b> | <b>AMOUNT (PhP)</b>       | <b>% OF OWNERSHIP</b> |
| Australian  | 3                           | Common                         | 3                       |  | 0.10                    | 0.30                      | 0.0000%               |
| Dutch   | 1                           | Common                         | 1,823,999,992           |  | 0.10                    | 182,399,999.20            | 80.0000%              |
| South African   | 1                           | Common                         | 1                       |  | 0.10                    | 0.10                      | 0.0000%               |
| Foreign   | 1                           | Common                         | 263,866,204             | 263,866,204  | 0.10                    | 26,386,620.40             | 11.5731%              |
| <b>Percentage of Foreign Equity :</b>   |                             | <b>TOTAL</b>                   | <b>2,087,866,200</b>    | <b>TOTAL</b>   | <b>263,866,204</b>      | <b>TOTAL P</b>            | <b>208,786,620.00</b> |
|   |                             |                                |                         |  |                         | <b>208,786,620.00</b>     | <b>91.5731%</b>       |
|   |                             |                                |                         |  |                         | <b>TOTAL SUBSCRIBED P</b> | <b>228,000,000.00</b> |
|   |                             |                                |                         |  |                         | <b>228,000,000.00</b>     | <b>100.0000%</b>      |
| <b>PAID-UP CAPITAL</b>  |                             |                                |                         |  |                         |                           |                       |
| <b>FILIPINO</b>   | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b>        | <b>NUMBER OF SHARES</b> | <b>PAR/STATED VALUE</b>                                    |                         | <b>AMOUNT (PhP)</b>       | <b>% OF OWNERSHIP</b> |
|   | 6                           | Common                         | 192,133,800             | 0.10   |                         | 19,213,380.00             | 8.4269%               |
|   |                             | <b>TOTAL</b>                   | <b>192,133,800</b>      | <b>TOTAL P</b>   |                         | <b>19,213,380.00</b>      | <b>8.4269%</b>        |
| <b>FOREIGN<br/>(INDICATE BY NATIONALITY)</b>                                      | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b>        | <b>NUMBER OF SHARES</b> | <b>PAR/STATED VALUE</b>                                    |                         | <b>AMOUNT (PhP)</b>       | <b>% OF OWNERSHIP</b> |
| Australian  | 3                           | Common                         | 3                       | 0.10   |                         | 0.30                      | 0.0000%               |
| Dutch   | 1                           | Common                         | 1,823,999,992           | 0.10   |                         | 182,399,999.20            | 80.0000%              |
| South African   | 1                           | Common                         | 1                       | 0.10   |                         | 0.10                      | 0.0000%               |
| Foreign   | 1                           | Common                         | 263,866,204             | 0.10   |                         | 26,386,620.40             | 11.5731%              |
| <b>91.57 %</b>  |                             | <b>TOTAL</b>                   | <b>2,087,866,200</b>    | <b>TOTAL: 456,000,000</b>                                  |                         | <b>TOTAL P</b>            | <b>208,786,620.00</b> |
|   |                             |                                |                         |  |                         | <b>208,786,620.00</b>     | <b>91.5731%</b>       |
|   |                             |                                |                         |  |                         | <b>TOTAL PAID-UP P</b>    | <b>228,000,000.00</b> |
|   |                             |                                |                         |  |                         | <b>228,000,000.00</b>     | <b>100.0000%</b>      |
| <b>NOTE: USE ADDITIONAL SHEET IF NECESSARY</b>                                    |                             |                                |                         |  |                         |                           |                       |
| * Common, Preferred or other classification                                       |                             |                                |                         |  |                         |                           |                       |
| ** Other than Directors, Officers, Shareholders owning 10% of outstanding shares. |                             |                                |                         |  |                         |                           |                       |



## GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| <b>CORPORATE NAME:</b> OCEANAGOLD (PHILIPPINES), INC.  |             |       |       |            |              |   |             |                           |
|--|-------------|-------|-------|------------|--------------|---|-------------|---------------------------|
| DIRECTORS / OFFICERS   |             |       |       |            |              |   |             |                           |
| NAME/CURRENT RESIDENTIAL ADDRESS   | NATIONALITY | INC'R | BOARD | GENDER     | STOCK HOLDER | OFFICER   | EXEC. COMM. | TAX IDENTIFICATION NUMBER |
| 1. PETER JOHN SHARPE<br>[REDACTED]   | [REDACTED]  | N     | C     | [REDACTED] | Y            | Chairman  | N           | [REDACTED]                |
| 2. JOAN D. ADACI-CATTILING<br>[REDACTED]   | [REDACTED]  | N     | M     | [REDACTED] | Y            | President and General Manager - External Affairs and Social Performance | N           | [REDACTED]                |
| 3. DAVID JOHN BICKERTON<br>[REDACTED]  | [REDACTED]  | N     | M     | [REDACTED] | Y            | Asset President - Didipio   | N           | [REDACTED]                |
| 4. KARINA P. DULINAYAN<br>[REDACTED]   | [REDACTED]  | N     | N     | [REDACTED] | N            | Corp. Sec., Mngr.-Legal Permitting & Compliance                         | N           | [REDACTED]                |
| 5. CHERRIE LOU B. BURABOD<br>[REDACTED]  | [REDACTED]  | N     | N     | [REDACTED] | N            | Treasurer and Manager-Commercial  | N           | [REDACTED]                |
| 6. DYANN C. RABAYA<br>[REDACTED]   | [REDACTED]  | N     | N     | [REDACTED] | N            | Compliance Officer  | N           | [REDACTED]                |
| 7. LIANG TANG<br>[REDACTED]  | [REDACTED]  | N     | M     | [REDACTED] | Y            | N/A   | N           | [REDACTED]                |
| 8. MARIUS VAN NIEKERK<br>[REDACTED]  | [REDACTED]  | N     | M     | [REDACTED] | Y            | N/A   | N           | [REDACTED]                |
| 9. GREGORY L. DOMINGO<br>[REDACTED]  | [REDACTED]  | N     | I     | [REDACTED] | Y            | N/A   | N           | [REDACTED]                |
| 10. TOMASA H. LIPANA<br>[REDACTED]   | [REDACTED]  | N     | I     | [REDACTED] | Y            | N/A   | N           | [REDACTED]                |
| 11. MIA G. GENTUGAYA<br>[REDACTED]   | [REDACTED]  | N     | I     | [REDACTED] | Y            | N/A   | N           | [REDACTED]                |
| 12.  |             |       |       |            |              |   |             |                           |
| 13.  |             |       |       |            |              |   |             |                           |
| 14.  |             |       |       |            |              |   |             |                           |
| 15.  |             |       |       |            |              |   |             |                           |
| <b>INSTRUCTION:</b><br>FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.<br>FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.<br>FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.<br>FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.<br>FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.<br>FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE, "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER. |             |       |       |            |              |   |             |                           |

GENERAL INFORMATION SHEET  
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY =====                           |                   |                                |   |                 |                   |                           |
|--|-------------------|--------------------------------|---|-----------------|-------------------|---------------------------|
| CORPORATE NAME:  |                   | OCEANAGOLD (PHILIPPINES), INC. |   |                 |                   |                           |
| TOTAL NUMBER OF STOCKHOLDERS:                              |                   | 12                             | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: |                 | 4                 |                           |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: |                   | USD 746,261,711                |   |                 |                   |                           |
| STOCKHOLDER'S INFORMATION                                  |                   |                                |   |                 |                   |                           |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS          | SHARES SUBSCRIBED |                                |   |                 | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
|  | TYPE              | NUMBER                         | AMOUNT (PhP)                                      | % OF OWNER-SHIP |                   |                           |
| 1. OCEANAGOLD (PHILIPPINES) HOLDINGS, INC.<br>             | C                 | 1,823,999,992                  | 182,399,999.20                                    | 80.0000%        | 182,399,999.20    |                           |
|  |                   |                                |   |                 |                   |                           |
|  | <b>TOTAL</b>      | <b>1,823,999,992</b>           | <b>182,399,999.20</b>                             |                 |                   |                           |
| 2. PETER JOHN SHARPE<br>                                   | C                 | 1                              | 0.10  | 0.0000%         | 0.10              |                           |
|  |                   |                                |   |                 |                   |                           |
|  | <b>TOTAL</b>      | <b>1</b>                       | <b>0.10</b>                                       |                 |                   |                           |
| 3. JOAN D. ADACI-CATTILING<br>                             | C                 | 1                              | 0.10  | 0.0000%         | 0.10              |                           |
|  |                   |                                |   |                 |                   |                           |
|  | <b>TOTAL</b>      | <b>1</b>                       | <b>0.10</b>                                       |                 |                   |                           |
| 4. DAVID JOHN BICKERTON<br>                                | C                 | 1                              | 0.10  | 0.0000%         | 0.10              |                           |
|  |                   |                                |   |                 |                   |                           |
|  | <b>TOTAL</b>      | <b>1</b>                       | <b>0.10</b>                                       |                 |                   |                           |
| 5. LIANG TANG<br>  | C                 | 1                              | 0.10  | 0.0000%         | 0.10              |                           |
|  |                   |                                |   |                 |                   |                           |
|  | <b>TOTAL</b>      | <b>1</b>                       | <b>0.10</b>                                       |                 |                   |                           |
| 6. MARIUS VAN NIEKERK<br>                                  | C                 | 1                              | 0.10  | 0.0000%         | 0.10              |                           |
|  |                   |                                |   |                 |                   |                           |
|  | <b>TOTAL</b>      | <b>1</b>                       | <b>0.10</b>                                       |                 |                   |                           |
| 7. TOMASA H. LIPANA<br>                                    | C                 | 1                              | 0.10  | 0.0000%         | 0.10              |                           |
|  |                   |                                |   |                 |                   |                           |
|  | <b>TOTAL</b>      | <b>1</b>                       | <b>0.10</b>                                       |                 |                   |                           |
| <b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>                  |                   |                                |   |                 |                   |                           |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>                     |                   |                                |   |                 |                   |                           |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME:  |                   | OCEANAGOLD (PHILIPPINES) INC. |  |   |                       |                           |
|--|-------------------|-------------------------------|--|---|-----------------------|---------------------------|
| TOTAL NUMBER OF STOCKHOLDERS:  |                   | 12                            |  | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: |                       | 4                         |
| TOTAL ASSETS BASED ON LATEST AUDITED FS:   |                   | USD 746,261,711               |  |   |                       |                           |
| STOCKHOLDER'S INFORMATION  |                   |                               |  |   |                       |                           |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS  | SHARES SUBSCRIBED |                               |  |   | AMOUNT PAID (PhP)     | TAX IDENTIFICATION NUMBER |
|  | TYPE              | NUMBER                        | AMOUNT (PhP)                           | % OF OWNER-SHIP                                   |                       |                           |
| B. GREGORY L. DOMINGO<br>[REDACTED]  | C                 | 1                             | 0.10                                   | 0.00%   | 0.10                  | [REDACTED]                |
| <b>TOTAL</b>   |                   | 1                             | 0.10                                   |   |                       |                           |
| 9. MIA G. GENTUGAYA<br>[REDACTED]  | C                 | 1                             | 0.10                                   | 0.00%   | 0.10                  | [REDACTED]                |
| <b>TOTAL</b>   |                   | 1                             | 0.10                                   |   |                       |                           |
| 10. PCD NOMINEE CORPORATION<br>[REDACTED]  | C                 | 263,866,204                   | 26,386,620.40                          | 11.57%  | 26,386,620.40         | [REDACTED]                |
| <b>TOTAL</b>   |                   | 263,866,204                   | 26,386,620.40                          |   |                       |                           |
| 11. PCD NOMINEE CORPORATION<br>[REDACTED]  | C                 | 192,063,796                   | 19,206,379.60                          | 8.42%   | 19,206,379.60         | [REDACTED]                |
| <b>TOTAL</b>   |                   | 192,063,796                   | 19,206,379.60                          |   |                       |                           |
| 12. EDUARDO MIRANDA ORTIGAS<br>[REDACTED]  | C                 | 70,000                        | 7,000.00                               | 0.00%   | 7,000.00              |                           |
| <b>TOTAL</b>   |                   | 70,000                        | 7,000.00                               |   |                       |                           |
| 13.  |                   |                               |  |   |                       |                           |
| <b>TOTAL</b>   |                   |                               |  |   |                       |                           |
| 14.  |                   |                               |  |   |                       |                           |
| <b>TOTAL</b>   |                   |                               |  |   |                       |                           |
| <b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>  |                   |                               | 228,000,000.00                         | <b>100.00%</b>                                    | <b>228,000,000.00</b> |                           |
|  |                   |                               | <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b> |   |                       |                           |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS   |                   |                               |  |   |                       |                           |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. |                   |                               |  |   |                       |                           |



**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| <b>CORPORATE NAME:</b>   |                   | OCEANAGOLD (PHILIPPINES) INC. |              |  |                   |                           |
|--|-------------------|-------------------------------|--------------|--|-------------------|---------------------------|
| <b>TOTAL NUMBER OF STOCKHOLDERS:</b>   |                   | 12                            |              | <b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> |                   | 4                         |
| <b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>  |                   | USD 746,261,711               |              |  |                   |                           |
| STOCKHOLDER'S INFORMATION  |                   |                               |              |  |                   |                           |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS  | SHARES SUBSCRIBED |                               |              |  | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
|  | TYPE              | NUMBER                        | AMOUNT (PhP) | % OF OWNERSHIP   |                   |                           |
| 15.  |                   |                               |              |  |                   |                           |
|  |                   |                               |              |  |                   |                           |
|  |                   |                               |              |  |                   |                           |
|  | <b>TOTAL</b>      |                               |              |  |                   |                           |
| 16.  |                   |                               |              |  |                   |                           |
|  |                   |                               |              |  |                   |                           |
|  |                   |                               |              |  |                   |                           |
|  | <b>TOTAL</b>      |                               |              |  |                   |                           |
| 17.  |                   |                               |              |  |                   |                           |
|  |                   |                               |              |  |                   |                           |
|  |                   |                               |              |  |                   |                           |
|  | <b>TOTAL</b>      |                               |              |  |                   |                           |
| 18.  |                   |                               |              |  |                   |                           |
|  |                   |                               |              |  |                   |                           |
|  |                   |                               |              |  |                   |                           |
|  | <b>TOTAL</b>      |                               |              |  |                   |                           |
| 19.  |                   |                               |              |  |                   |                           |
|  |                   |                               |              |  |                   |                           |
|  |                   |                               |              |  |                   |                           |
|  | <b>TOTAL</b>      |                               |              |  |                   |                           |
| 20.  |                   |                               |              |  |                   |                           |
|  |                   |                               |              |  |                   |                           |
|  |                   |                               |              |  |                   |                           |
|  | <b>TOTAL</b>      |                               |              |  |                   |                           |
| 21. OTHERS (Indicate the number of the remaining stockholders)   |                   |                               |              |  |                   |                           |
|  |                   |                               |              |  |                   |                           |
|  |                   |                               |              |  |                   |                           |
|  | <b>TOTAL</b>      |                               |              |  |                   |                           |
| <b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>  |                   |                               |              | 0.00%  | <b>0.00</b>       |                           |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>   |                   |                               |              |  | <b>0.00</b>       |                           |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS   |                   |                               |              |  |                   |                           |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. |                   |                               |              |  |                   |                           |

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY =====   |                                     |   |   |
|--|-------------------------------------|---|---|
| <b>CORPORATE NAME:</b> OCEANAGOLD (PHILIPPINES), INC.  |                                     |   |   |
| <b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>   |                                     | <b>AMOUNT (PhP)</b>                           | <b>DATE OF BOARD RESOLUTION</b>               |
| 1.1 STOCKS   |                                     | None  |   |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)  |                                     | None  |   |
| 1.3 LOANS/ CREDITS/ ADVANCES   |                                     | None  |   |
| 1.4 GOVERNMENT TREASURY BILLS  |                                     | None  |   |
| 1.5 OTHERS   |                                     | None  |   |
| <b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>   |                                     | <b>DATE OF BOARD RESOLUTION</b>               | <b>DATE OF STOCKHOLDERS RATIFICATION</b>      |
| None   |                                     |   |   |
| <b>3. TREASURY SHARES</b>  |                                     | <b>NO. OF SHARES</b>                          | <b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b> |
|  |                                     | None  |   |
| <b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: USD 608,416,165</b> |                                     |   |   |
| <b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>                                    |                                     |   |   |
| <b>TYPE OF DIVIDEND</b>  |                                     | <b>AMOUNT (PhP)</b>                           | <b>DATE DECLARED</b>                          |
| 5.1 CASH   |                                     | USD1,840,000*                                 | December 19, 2023                             |
| 5.2 STOCK  |                                     | 0.00  | -   |
| 5.3 PROPERTY   |                                     | 0.00  | -   |
| <b>TOTAL</b>   |                                     | <b>USD1,840,000*</b>                          | <b>December 19, 2023</b>                      |
| <b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: NONE</b>   |                                     |   |   |
| <b>DATE</b>  | <b>NO. OF SHARES</b>                | <b>AMOUNT</b>                                 |   |
|  |                                     |   |   |
|  |                                     |   |   |
|  |                                     |   |   |
| <b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>                                 |                                     |   |   |
| <b>NAME OF AGENCY:</b>   | SEC                                 | B S P   | I C   |
| <b>TYPE OF LICENSE/REGN.</b>   | Permit to Offer Securities for Sale | None  | None  |
| <b>DATE ISSUED:</b>  | 26-Apr-24                           |   |   |
| <b>DATE STARTED OPERATIONS:</b>  |                                     |   |   |
| <b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>                | <b>TOTAL NO. OF OFFICERS</b>        | <b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b> | <b>TOTAL MANPOWER COMPLEMENT</b>              |
| 0.00   | 6                                   |   |   |

\*See Note 11 of the Audited Financial Statements. This figure is net of USD160,000 equity share of the claimowners. The total dividend declared was USD2,000,000

NOTE: USE ADDITIONAL SHEET IF NECESSARY

