

COVER SHEET

A 1 9 9 6 0 2 9 8 2

O C E A N A G O L D (P H I L I P P I N E S) ,
 I N C .

(Company's Full Name)

D I D I P I O M I N E , D I D I P I O ,
 K A S I B U , N U E V A V I Z C A Y A

(Business Address: No. Street/City/Province)

KARINA P. DULINAYAN

Contact Person

+639178612279

Company Telephone Number

1 2

Month Day
 Fiscal Year

3 1

Day

SEC FORM 17-C

FORM TYPE

0 6

Month Day
 Annual Meeting

3rd
 Monday

-

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Not applicable

Amended Articles
 Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 27 May 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number A199602982
3. BIR Tax Identification No. 004-870-171
4. OCEANAGOLD (PHILIPPINES), INC.
Exact name of issuer as specified in its charter
5. Province, country or other jurisdiction of incorporation or organization: PHILIPPINES
6. Industry Classification Code: (SEC Use Only)
7. Address of issuer's principal office Postal Code
Didipio Mine, Didipio, Kasibu, Nueva Vizcaya, 3703
Philippines
8. Issuer's telephone number, including area code: +639178612279
9. Former name, former address and former fiscal year, if changed since last report: N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding
---------------------	---

Common shares	2,280,000,000
----------------------	---------------

11. Indicate the item numbers reported herein: 9

Annual or Regular Shareholders' Meeting

As disclosed in the Final Prospectus dated 24 April 2024 ("Final Prospectus") of OceanaGold (Philippines), Inc. ("OGP"), OGP held in advance its annual stockholders' meeting on January 25, 2024, on account of the requirements that need to be complied with in relation to OGP's initial public offering.

OGP's By-Laws, as amended, provide that the annual stockholders' meeting shall be held on the third Monday of June of each year. Since OGP already held in advance its annual stockholders' meeting on January 25, 2024, and as disclosed in the Final Prospectus, OGP will no longer hold another meeting on the third Monday of June 2024.

[Signature page follows.]

SIGNATURE


Pursuant to the requirements of the Securities Regulation Code, OCEANAGOLD (PHILIPPINES), INC. has caused this report to be signed on its behalf by the undersigned, who is duly authorized for the purpose.

OCEANAGOLD (PHILIPPINES), INC.

Issuer

27 May 2024

Date

A handwritten signature in blue ink, appearing to read 'K. Dulina', written over a horizontal line.

KARINA P. DULINA

Corporate Secretary