

COVER SHEET

A 1 9 9 6 0 2 9 8 2

O C E A N A G O L D (P H I L I P P I N E S) ,
 I N C .

(Company's Full Name)

D I D I P I O M I N E , D I D I P I O ,
 K A S I B U , N U E V A V I Z C A Y A

(Business Address: No. Street/City/Province)

KARINA P. DULINAYAN

Contact Person

+639178612279

Company Telephone Number

1 2

Month Day
 Fiscal Year

3 1

Day

SEC FORM 17-C

FORM TYPE

0 6

Month Day
 Annual Meeting

3rd
 Monday

-

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Not applicable

Amended Articles
 Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 24 May 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number A199602982
3. BIR Tax Identification No. 004-870-171
4. OCEANAGOLD (PHILIPPINES), INC.
Exact name of issuer as specified in its charter
5. Province, country or other jurisdiction of incorporation or organization: PHILIPPINES
6. Industry Classification Code: (SEC Use Only)
7. Address of issuer's principal office Postal Code
Didipio Mine, Didipio, Kasibu, Nueva Vizcaya, 3703
Philippines
8. Issuer's telephone number, including area code: +639178612279
9. Former name, former address and former fiscal year, if changed since last report: N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding
Common shares	2,280,000,000

11. Indicate the item numbers reported herein: 9

With reference to the letter of the Securities and Exchange Commission dated March 25, 2024 on the conduct of price stabilization activities in connection with the initial public offering of OceanaGold (Philippines), Inc., please see attached report on the price stabilization activities from May 20 to 23, 2024. Based on the information provided by BDO Capital & Investment Corporation in its capacity as the Stabilizing Agent, no price stabilization activities were undertaken.

[Signature page follows.]

SIGNATURE


Pursuant to the requirements of the Securities Regulation Code, OCEANAGOLD (PHILIPPINES), INC. has caused this report to be signed on its behalf by the undersigned, who is duly authorized for the purpose.

OCEANAGOLD (PHILIPPINES), INC.

Issuer

24 May 2024

Date



KARINA P. DULINAYAN
Corporate Secretary



May 24, 2024

SECURITIES AND EXCHANGE COMMISSION

SEC Headquarters
7907 Makati Avenue, Salcedo Village
Brgy. Bel-Air, Makati City

Attention: Oliver O. Leonardo
Director, Markets & Securities Regulation Department

THE PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong
Head, Disclosures Department, Issuer Regulation Division

**Re: OceanaGold (Philippines), Inc.
Report on the Stabilization Activities**

Ladies and Gentlemen:

This is with reference to the letter of the Securities and Exchange Commission (the "Commission") dated March 25, 2024 on the conduct of price stabilization activities in connection with the initial public offering of OceanaGold (Philippines), Inc.

This serves as notice to the Commission and the Philippine Stock Exchange that, based on the information provided to us by BDO Capital & Investment Corporation in its capacity as the Stabilizing Agent, no price stabilization activities were undertaken from May 20 to 23, 2024.

Very truly yours,

OceanaGold (Philippines), Inc.

By:

Name: Joan D. Adaci-Cattiling
Position: President