

COVER SHEET

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O	C	E	A	N	A	G	O	L	D		(P	H	I	L	I	P	P	I	N	E	S)	,	
I	N	C	.																						

(Company's Full Name)

D	I	D	I	P	I	O		M	I	N	E	,		D	I	D	I	P	I	O	,			
K	A	S	I	B	U	,		N	U	E	V	A		V	I	Z	C	A	Y	A				

(Business Address: No. Street/City/Province)

KARINA P. DULINAYAN

Contact Person

+639178612279

Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

SEC FORM 17-C

FORM TYPE

0	6
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Month

3 rd
Monday

Day

Annual Meeting

-

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Not applicable

Amended Articles
Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 24 May 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number A199602982
3. BIR Tax Identification No. 004-870-171
4. OCEANAGOLD (PHILIPPINES), INC.
Exact name of issuer as specified in its charter
5. Province, country or other jurisdiction of incorporation or organization: PHILIPPINES
6. Industry Classification Code: (SEC Use Only)
7. Address of issuer's principal office Postal Code
Didipio Mine, Didipio, Kasibu, Nueva Vizcaya, 3703
Philippines
8. Issuer's telephone number, including area code: +639178612279
9. Former name, former address and former fiscal year, if changed since last report: N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding
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Common shares	2,280,000,000
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11. Indicate the item numbers reported herein: 9

With reference to the letter of the Securities and Exchange Commission dated March 25, 2024 on the conduct of price stabilization activities in connection with the initial public offering of OceanaGold (Philippines), Inc., please see attached final report on the stabilization activities undertaken during the stabilization period which commenced on May 13, 2024 and ended on May 23, 2024.

[Signature page follows.]

SIGNATURE

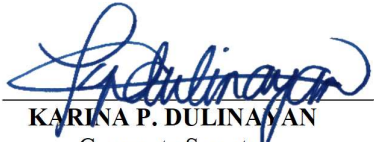
Pursuant to the requirements of the Securities Regulation Code, OCEANAGOLD (PHILIPPINES), INC. has caused this report to be signed on its behalf by the undersigned, who is duly authorized for the purpose.

OCEANAGOLD (PHILIPPINES), INC.

Issuer

24 May 2024

Date



KARINA P. DULINAYAN
Corporate Secretary



May 24, 2024

SECURITIES AND EXCHANGE COMMISSION

SEC Headquarters
7907 Makati Avenue, Salcedo Village
Brgy. Bel-Air, Makati City

Attention: Oliver O. Leonardo
Director, Markets & Securities Regulation Department

THE PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong
Head, Disclosures Department, Issuer Regulation Division

**Re: OceanaGold (Philippines), Inc.
Report on the Stabilization Activities**

Ladies and Gentlemen:

This is with reference to the letter of the Securities and Exchange Commission (the “**Commission**”) dated March 25, 2024 on the conduct of price stabilization activities in connection with the initial public offering of OceanaGold (Philippines), Inc.

The period for the conduct of the stabilization activities ended on May 23, 2024. Based on the information provided to us by BDO Capital & Investment Corporation in its capacity as the Stabilizing Agent, price stabilization activities were undertaken during the said period. Details of the price stabilization activities, including the total number of shares acquired and the average price of the stabilization trades, are set out in **Annex A** hereof.

The shares acquired pursuant to the stabilization activities shall be sold back to the market during a divestment period, which shall last for six months from the end of the stabilization period, or such longer period as may be agreed upon by OceanaGold (Philippines), Inc. and BDO Capital & Investment Corporation in its capacity as the Stabilizing Agent.

This serves as compliance with (i) condition 7, page 3 of the Commission’s letter, (ii) the condition set out on page 3 of the Commission’s letter requiring the submission of a report no later than fifteen (15) days from closing date of the stabilization period, and (iii) other applicable conditions of the Commission’s letter.

Very truly yours,

OceanaGold (Philippines), Inc.

By:

Name: Joan D. Adaci-Cattiling

Position: President

ANNEX A – Summary of Stabilization Trades for OGP

Date	Symbol	Stock Name	Side	Quantity/Shares	Volume-Weighted Average Price (PHP/share)
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	5,356,000	12.861339
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	1,645,100	12.434134
15-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	426,200	12.360638
16-May-24	-	-	-	-	-
17-May-24	-	-	-	-	-
18-May-24	-	-	-	-	-
19-May-24	-	-	-	-	-
20-May-24	-	-	-	-	-
21-May-24	-	-	-	-	-
22-May-24	-	-	-	-	-
23-May-24	-	-	-	-	-
				7,427,300	12.737984