

COVER SHEET

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O C E A N A G O L D (P H I L I P P I N E S) ,
 I N C .

(Company's Full Name)

D I D I P I O M I N E , D I D I P I O ,
 K A S I B U , N U E V A V I Z C A Y A

(Business Address: No. Street/City/Province)

KARINA P. DULINAYAN

Contact Person

+639178612279

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC FORM 17-C

FORM TYPE

0 6

Month

3rd
Monday

Day

Annual Meeting

-

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Not applicable

Amended Articles
Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 17 May 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number A199602982
3. BIR Tax Identification No. 004-870-171
4. OCEANAGOLD (PHILIPPINES), INC.
Exact name of issuer as specified in its charter
5. Province, country or other jurisdiction of incorporation or organization: PHILIPPINES
6. Industry Classification Code: (SEC Use Only)
7. Address of issuer's principal office Postal Code
Didipio Mine, Didipio, Kasibu, Nueva Vizcaya, 3703
Philippines
8. Issuer's telephone number, including area code: +639178612279
9. Former name, former address and former fiscal year, if changed since last report: N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding
Common shares	2,280,000,000

11. Indicate the item numbers reported herein: 9

With reference to the letter of the Securities and Exchange Commission dated March 25, 2024 on the conduct of price stabilization activities in connection with the initial public offering of OceanaGold (Philippines), Inc., please see attached report on the price stabilization activities from May 13 to 17, 2024 undertaken by BDO Capital & Investment Corporation in its capacity as the Stabilizing Agent.

[Signature page follows.]

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, OCEANAGOLD (PHILIPPINES), INC. has caused this report to be signed on its behalf by the undersigned, who is duly authorized for the purpose.

OCEANAGOLD (PHILIPPINES), INC.

Issuer

17 May 2024

Date



KARINA P. DULNAYAN

Corporate Secretary



May 17, 2024

SECURITIES AND EXCHANGE COMMISSION

SEC Headquarters
7907 Makati Avenue, Salcedo Village
Brgy. Bel-Air, Makati City

Attention: Oliver O. Leonardo
Director, Markets & Securities Regulation Department

THE PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong
Head, Disclosures Department, Issuer Regulation Division

**Re: OceanaGold (Philippines), Inc.
Report on the Stabilization Activities**

Ladies and Gentlemen:

This is with reference to the letter of the Securities and Exchange Commission (the “**Commission**”) dated March 25, 2024, on the conduct of price stabilization activities in connection with the initial public offering of OceanaGold (Philippines), Inc.

This serves as notice to the Commission and the Philippine Stock Exchange that, based on the information provided to us by BDO Capital & Investment Corporation in its capacity as the Stabilizing Agent, price stabilization activities were undertaken from May 13 to 17, 2024. Please see details of the stabilization activities in Annex A hereof.

Very truly yours,

OceanaGold (Philippines), Inc.

By:

Name: Joan D. Adaci-Cattiling
Position: President

ANNEX A – Schedule of Stabilization Trades for OGP

For May 13, 2024

Date	Symbol	Stock Name	Side	Quantity/Shares	Price
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	2,250,000	12.50
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	100,000	12.52
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	10,000	12.60
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	100,000	12.48
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	160,000	12.70
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	70,000	12.72
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	130,000	12.74
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	70,000	12.76
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	110,000	12.80
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	150,000	12.90
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	159,500	13.00
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	42,500	13.02
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	1,000	13.08
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	1,000	13.14
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	1,000	13.20
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	1,000	13.26
13-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	2,000,000	13.32

5,356,000

For May 14, 2024

Date	Symbol	Stock Name	Side	Quantity/Shares	Price
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	35,700	12.30
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	694,400	12.36
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	220,000	12.40
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	100,000	12.42
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	20,000	12.44
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	15,000	12.46
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	30,000	12.48
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	300,000	12.50
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	10,000	12.58
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	50,000	12.60
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	40,000	12.52
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	10,000	12.54
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	30,000	12.62
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	20,000	12.64
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	10,000	12.68
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	10,000	12.66
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	20,000	12.70
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	10,000	12.72
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	10,000	12.76
14-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	10,000	12.78

1,645,100

For May 15, 2024

Date	Symbol	Stock Name	Side	Quantity/Shares	Price
15-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	10,000	12.28
15-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	50,000	12.30
15-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	35,600	12.32
15-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	10,000	12.34
15-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	160,700	12.36
15-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	65,000	12.38
15-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	74,900	12.40
15-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	10,000	12.42
15-May-24	OGP	OceanaGold (Philippines), Inc.	Buy	10,000	12.44

426,200

For May 16, 2024

No stabilization activity undertaken for the day

For May 17, 2024

No stabilization activity undertaken for the day