



Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No. 29
: Series of 2024
:
OCEANAGOLD (PHILIPPINES), INC. : Registration of Common Shares
- Registrant - : (Initial Public Offering)
:
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ORDER OF REGISTRATION

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto which were filed on behalf of **OCEANAGOLD (PHILIPPINES), INC.** (the "Company"), the Commission resolved in its meeting of 12 March 2024 to render effective the same for the registration of **TWO BILLION TWO HUNDRED EIGHTY MILLION (2,280,000,000) Common Shares with a par value of Ten Centavos (₱0.10) per share**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code. The shares are broken down as follows:

Secondary Offering	456,000,000 common shares	At an initial public offering price of Php13.33 per share
Issued and Outstanding Shares <i>(Not included in the Offer)</i>	1,824,000,000 common shares	With par value of Php0.10 per share
TOTAL	2,280,000,000 common shares	

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 12 March 2024, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines,
April 26, 2024.


ATTY. OLIVER O. LEONARDO
Director