



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

OCEANAGOLD (PHILIPPINES), INC.

consisting of Two Billion Two Hundred Eighty Million (2,280,000,000) common shares covered under SEC MSRD Order No. 29, Series of 2024 have been registered pursuant to the requirements of Sections 8 and 12 of the Securities regulation Code. As such, these securities may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws, regulations, circulars and other orders as may be issued by the Commission

Issued at Makati City, Philippines this 26th day of April Two Thousand and Twenty-four.




ATTY. OLIVER O. LEONARDO
Director